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CM Hi-Tech Cleanroom Limited

捷芯隆高科潔淨系統有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

PROFIT WARNING

This announcement is made by CM Hi-Tech Cleanroom Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary assessment of the Group’s consolidated management accounts for the year ended 31 December 2023 (the “**Year**”), as well as the information currently available to the Company, the Group is anticipated to record an unaudited consolidated net profit attributable to owners of the Company of approximately RMB51 million to RMB55 million. This represents a decline of around 27% to 32% compared to the audited consolidated profit attributable to owners of the Company of approximately RMB75 million for the year ended 31 December 2022. The Board considers that the decline in profit was primarily attributable to the decrease in revenue of the Group which was mainly due to (1) the impact of US-China trade tensions affecting investments and construction progress for the semiconductor facilities located in the People’s Republic of China (“**PRC**”); and (2) an uncertain investment climate, particularly in the semiconductor industry, created by economic uncertainties, coupled with weak demand for end-making electronics, elevated inventory levels and weaker prices of microchips, directly impacting the demand for our cleanroom products, particularly in the PRC market.

As of the date of this announcement, it is important to note that the Company is still in the process of finalising the annual results of the Group for the Year. The information provided in this announcement is solely based on a preliminary assessment conducted by the management of the Company, utilising the information currently available, including the unaudited consolidated management accounts of the Group for the Year. It should be highlighted that this information has not been audited by the Company’s auditors, nor has it been confirmed or reviewed by the audit committee of the Company. Shareholders and potential investors are strongly advised to read carefully the annual results announcement of the Company for the Year which is expected to be published before the end of March 2024 pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CM Hi-Tech Cleanroom Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 12 March 2024

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee, Mr. LAW Eng Hock and Mr. LIM Kai Seng as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.