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New Sparkle Roll International Group Limited
新耀萊國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

**INSIDE INFORMATION IN RELATION TO
INJUNCTION ORDER**

This announcement is made by New Sparkle Roll International Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements published by the Company on 18 January 2024, 26 January 2024, 7 February 2024 and 22 February 2024, respectively (“**Announcements**”) in relation to voluntary conditional cash offers (“**General Offer**”) made by Shenwan Hongyuan Capital (H.K.) Limited (the “**2nd Defendant**”) on 5 October 2023 at HK\$0.9 per share on behalf of Mr. Sze Ching Lau (the “**1st Defendant**”, together with the 2nd Defendant, the “**Defendants**”) and the injunction granted by the Honourable Mr. Justice Anthony Chan on 18 January 2024 (the “**18 January Injunction Order**”) and the injunction order granted by the Honourable Madam Justice Wong against the 1st Defendant on 6 February 2024 (the “**6 February Injunction Order**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 21 February 2024, the 1st Defendant has lodged the CA Leave Application and an application to adduce further evidence on appeal (the “**New Evidence Application**”) to the Court of Appeal. The rolled-up hearing of the CA Leave Application and the New Evidence Application was heard before the Honourable Madam Justice Kwan, V-P and the Honourable Mr. Justice Barma, JA on 12 March 2024. After hearing submissions from Senior Counsel of the Company and Senior Counsel for the 1st Defendant, the Court of Appeal allowed the CA Leave Application, the substantive appeal of the 1st Defendant and the New Evidence Application. As such, the Court of Appeal order, inter alia, that the 6 February Injunction Order against the 1st Defendant be set aside and the Company’s Summons be dismissed. The Court of Appeal further awarded the costs of the Leave Application and the CA Leave Application to the 1st Defendant and gave directions to the parties for the filing of written submissions regarding the costs of and occasioned by the Company’s Summons. The Court of Appeal shall hand down its reasons for judgment at a later date in writing.

The Company is in the course of seeking legal advice in respect of the above proceedings. The Company will make further announcement(s) to update the shareholders of the Company and the potential investors on any significant development regarding the above proceedings as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise prudence in their dealings with the Company’s securities during this period. The Board remains committed to upholding the high level of corporate governance and market integrity.

By Order of the Board
New Sparkle Roll International Group Limited
Zheng Hao Jiang
Chairman

Hong Kong, 12 March 2024

As at the date of this announcement, the Company has four executive Directors and five independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Zhao Xiaodong, Mr. Zhu Lei and Ms. Cheng Bin. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Ms. Liu Wenjing and Mr. Li Min.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.