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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **INSIDE INFORMATION**

### **INDICATIVE ANNOUNCEMENT REGARDING PROPOSAL OF THE LARGEST SHAREHOLDER TO TRANSFER CERTAIN SHARES OF THE COMPANY THROUGH PUBLIC SOLICITATION FOR TRANSFER**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

#### **Important Notice:**

- 1. The implementation of the public solicitation for transfer will not result in the change of the largest shareholder of the Company;**
- 2. Before the completion of the procedures of the public solicitation for transfer, there is uncertainty regarding the transferee(s) of the public solicitation for transfer;**
- 3. The public solicitation for transfer is still subject to approval of the authorities. There is uncertainty with whether the approval can be obtained and when the approval will be obtained.**

**Investors are advised to pay attention to investment risks.**

On 12 March 2024, the Company received a notification letter from Shenzhen Capital Operation Group Co., Ltd. (“**Shenzhen Capital Group**”), the largest shareholder of the Company, that pursuant to the Measures for the Supervision and Administration of State-Owned Equities of Listed Companies (《上市公司國有股權監督管理辦法》) and other relevant provisions, Shenzhen Capital Group proposes to transfer A shares of the Company held by it, representing 5.10% of the total share capital of the Company, under agreement through public solicitation of transferee(s) to support the optimization of the Company’s shareholding structure and promote the Company’s sustainable development, introduce strategic investors as substantial shareholders to continuously optimize corporate governance, continuously improve the quality of operations and operational efficiency, introduce strategic resources such as market, capital and industrial synergies for the Company, thereby enhancing its industrial competitiveness and achieving high-quality development. Upon the completion of transfer, Shenzhen Capital Group will remain the largest shareholder of the Company. The price for the public solicitation for transfer shall not be less than the higher of the arithmetic average of the daily weighted average price for the 30 trading days prior to the date of the indicative announcement regarding the public solicitation for transfer and the audited net asset value per share of the Company for the most recent fiscal year. The final transfer price is subject to the result of public solicitation and approval by the authorities. Shenzhen Capital Group will promote the relevant work in accordance with the Measures for the Supervision and Administration of State-Owned Equities of Listed Companies (《上市公司國有股權監督管理辦法》) and other relevant provisions, and inform the Company in due course based on the progress of the work.

As of the date of this announcement, Shenzhen Capital Group holds 525,000,000 A shares of the Company, which are entirely tradable shares not subject to trading moratorium; Shenzhen Capital Group also holds 1,078,634,297 H shares of the Company through its wholly-owned subsidiary, being Shenzhen Capital (Hong Kong) Container Investment Co., Ltd. Therefore, Shenzhen Capital Group holds 1,603,634,297 shares of the Company in aggregate, representing 29.74% of the total share capital of the Company, being the largest shareholder of the Company. There is no controlling shareholder or de facto controller of the Company. In the event that the public solicitation for transfer is approved and implemented, it will not result in the change of the largest shareholder of the Company.

The public solicitation for transfer is still subject to approval of the authorities. There is uncertainty with whether the approval can be obtained and when the approval will be obtained. The Company will maintain close contact with Shenzhen Capital Group, the largest shareholder of the Company, and strictly comply with the requirements of relevant laws and regulations to fulfill the information disclosure obligations in a timely manner according to the significant progress of the above matters. Investors are advised to pay attention to investment risks.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 12 March 2024

*As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.*