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洛 阳 钼 业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

INSIDE INFORMATION
PRELIMINARY FINANCIAL DATA FOR THE YEAR OF 2023

This announcement is made by CMOC Group Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company would like to draw the attention of the shareholders of the Company and potential investors to the following key unaudited financial data of the Company for the year ended 31 December 2023 (the “**Reporting Period**”) as follows.

I. KEY FINANCIAL DATA AND INDICATORS FOR THE YEAR OF 2023

Unit: RMB

Items	The Reporting Period	Same period of last year	Increase/Decrease (%)
Total operating revenue	186,268,971,920.54	172,990,857,221.36	7.68
Operating profit	13,287,978,156.38	9,889,056,473.98	34.37
Total profit	13,207,963,293.26	9,804,466,705.79	34.71
Net profit attributable to shareholders of the listed company	8,249,711,872.51	6,066,946,564.19	35.98
Net profit attributable to shareholders of the listed company after deduction of non-recurring gains or losses	6,232,811,345.95	6,066,908,349.50	2.73
Basic earnings per share (<i>yuan</i>)	0.38	0.28	35.71
Weighted average return on equity	15.00	13.41	11.86

Items	As at the end of the Reporting Period	As at the beginning of the Reporting Period	Increase/Decrease (%)
Total assets	172,974,530,702.61	165,019,219,538.77	4.82
Equity attributable to shareholders of the listed company	59,540,269,707.03	51,698,562,059.68	15.17
Share capital	4,319,848,116.60	4,319,848,116.60	0.00
Net assets per share attributable to shareholders of the listed company (<i>yuan</i>)	2.79	2.42	15.29

Note: The financial data as at the beginning of the Reporting Period equals those as at the end of last year as disclosed according to relevant laws.

II. INFORMATION OF THE OPERATION RESULTS AND FINANCIAL SITUATION

(I) Operation, financial position, and main factors affecting operating results during the Reporting Period

During the Reporting Period, the Company realized operating revenue of RMB186,268,971,920.54, representing a year-on-year increase of 7.68%; net profit attributable to shareholders of the listed company of RMB8,249,711,872.51, representing a year-on-year increase of 35.98%; and net profit attributable to shareholders of the listed company after deduction of non-recurring gains or losses of RMB6,232,811,345.95, representing a year-on-year increase of 2.73%.

At the end of the Reporting Period, the total assets of the Company are RMB172,974,530,702.61, representing an increase of 4.82% as compared with the beginning of the Reporting Period. The equity attributable to shareholders of the listed company is RMB59,540,269,707.03, representing an increase of 15.17% as compared with the beginning of the Reporting Period.

(II) Explanation of the main reasons for the key figures and indicators with fluctuation rate of more than 30%

Item	Increase/ Decrease (%)	Main Reasons
Operating profit	34.37	Mainly attributable to the increase in sales of copper and cobalt, which are the Company's main products, and the investment income from the disposal of the Australian business this year, resulting in a year-on-year increase of the Company's profit
Total profit	34.71	
Net profit attributable to shareholders of the listed company	35.98	
Basic earnings per share	35.71	

III. RISK WARNING

The key financial data for the year of 2023 disclosed in this announcement are only preliminary results and not audited by the accounting firm. Key indicators such as net profit attributable to shareholders of the listed company may differ from the data to be disclosed in the 2023 annual report. The specific data shall be subject to the data to be disclosed in the 2023 annual report of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the People's Republic of China
12 March 2024

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*