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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**CHINA MINSHENG BANKING CORP., LTD., HONG KONG
BRANCH**
(the “**Issuer**”)



**中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.**

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(the “**Bank**”)
(Stock Code: 01988)

CNY3,000,000,000 3.08 per cent. Notes due 2026 (the “Notes”)
(Stock Code: 84492)
under the U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Minsheng Banking
Corp., Ltd., Hong Kong
Branch

Standard
Chartered Bank

Bank of
Communications

China CITIC
Bank International

China Zheshang Bank
Co., Ltd. (Hong Kong Branch)

Industrial Bank Co., Ltd.
Hong Kong Branch

Joint Bookrunners and Joint Lead Managers

Agricultural
Bank of China

Bank of China

Barclays

BOSC
International

CCB
International

China
Everbright
Bank

China Galaxy
International

China
International
Capital
Corporation

China
Securities
International

Chiyu Banking
Corporation
Limited

CITIC
Securities

CMBC Capital

CMB Wing
Lung Bank
Limited

CNCB Capital

Fosun
International
Securities

Guotai Junan
International

Haitong
International

Hua Xia Bank
Co., Limited
Hong Kong
Branch

Huatai
International

ICBC

Luso Bank
Ltd.

Orient
Securities
(Hong Kong)

Shanghai
Pudong
Development
Bank

SMBC
Nikko

The Bank of
East Asia,
Limited

Zhongtai
International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 March 2024 in relation to the Programme and the pricing supplement dated 5 March 2024 in relation to the Notes. The listing of the Notes is expected to become effective on or about 13 March 2024.

12 March 2024

As at the date of this announcement, the Executive Director of the Bank is Mr. Gao Yingxin; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Xie Zhichun, Mr. Qu Xinjiu, Ms. Wen Qiuju, Mr. Song Huanzheng, Mr. Yeung Chi Wai, Jason and Mr. Cheng Fengchao.