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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

Announcement of 2023 Annual Report of Joyvio Food Co., Ltd., a Subsidiary of the Company

On March 13, 2024, Joyvio Food Co., Ltd. (Stock Code: 300268), a subsidiary of the Company, published its annual report for the year ended December 31, 2023 and summaries on the websites of Shenzhen Stock Exchange (www.szse.cn) and CNINFO (巨潮資訊) (www.cninfo.com.cn).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On March 13, 2024, Joyvio Food Co., Ltd. (佳沃食品股份有限公司) (“**Joyvio Food**”), a subsidiary of the Company listed on the ChiNext board of Shenzhen Stock Exchange (Stock Code: 300268), published its annual report for the year ended December 31, 2023 and summaries on the websites of Shenzhen Stock Exchange (www.szse.cn) and CNINFO (巨潮資訊) (www.cninfo.com.cn), which contain financial information prepared under China Accounting Standards for Business Enterprises.

Shareholders and investors of the Company may visit www.szse.cn or www.cninfo.com.cn for the full texts of the annual report for the year ended December 31, 2023 and summaries published by Joyvio Food.

Set out below is a summary of the audited consolidated financial information of Joyvio Food and its subsidiaries for the two years ended December 31, 2023:

	Year ended		Year ended December 31, 2022		Increase/(Decrease) (%) After Adjustments
	December 31, 2023		December 31, 2022		
	(audited) RMB		(audited) RMB		
		Before Adjustments	After Adjustments		
Revenue	4,505,247,711.56	5,527,629,682.92	5,527,629,682.92		(18.50)
Net (loss)/profit attributable to the shareholders of the company	(1,151,556,101.65)	(1,109,847,866.02)	(1,109,847,866.02)		(3.76)
Net (loss)/profit after deduction of non-recurring profit and loss attributable to the shareholders of the company	(1,000,950,090.04)	(1,114,518,743.83)	(1,114,518,743.83)		10.19
Net cash flow from operating activities	(53,807,893.98)	678,358,467.83	678,358,467.83		(107.93)
Basic (loss)/earnings per share (RMB/share)	(6.6105)	(6.3711)	(6.3711)		(3.76)
Diluted (loss)/earnings per share (RMB/share)	(6.6105)	(6.3711)	(6.3711)		(3.76)
Weighted average return on net assets (%)	–	(673.07)	(673.07)		–
	As at		As at December 31, 2022		Increase/(Decrease) (%) After Adjustments
	December 31, 2023		December 31, 2022		
	(audited) RMB		(audited) RMB		
		Before Adjustments	After Adjustments		
Total assets	9,764,618,932.17	11,146,048,632.43	11,192,545,365.86		(12.76)
Net assets attributable to the shareholders of the company	283,109,982.68	(301,388,786.75)	(301,388,786.75)		193.94

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Joyvio Food and its subsidiaries, rather than that of the Company. Joyvio Food is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operations and financial positions of the Company and all of its subsidiaries in general. The Company has always prepared its financial information in accordance with International Financial Reporting Standards and the financial information of Joyvio Food has been prepared under China Accounting Standards for Business Enterprises. The financial information published by the Company in respect of Joyvio Food and the financial information published by Joyvio Food may have discrepancies.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

March 13, 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.