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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the “**Issuer**”)

**U.S.\$500,000,000 Non-Preferred Loss Absorbing Notes due 2027 (the “Notes”)
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”)
(Stock Code: 4544)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

The Bank of East Asia, Limited

Citigroup

Deutsche Bank

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

Crédit Agricole CIB

HSBC

Morgan Stanley

SMBC Nikko

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 5th March, 2024 as amended and supplemented by the pricing supplement dated 6th March, 2024. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 14th March, 2024.

The Notes will bear an initial interest rate of 6.625% per annum which is subject to variations according to the terms and conditions of the Notes as described in the pricing supplement dated 6th March, 2024 relating to the Notes.

Hong Kong, 13th March, 2024

As at the date of this notice, the Board of Directors of the Issuer comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun^{**} (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai^{**}, Mr. Meocre LI Kwok-wing^{**}, Dr. the Hon. Henry TANG Ying-yen^{**}, Dr. Delman LEE^{**}, Mr. William Junior Guilherme DOO^{**}, Dr. David MONG Tak-yeung^{**} and Dr. Francisco Javier SERRADO TREPAT*.*

Executive Director

** Non-executive Director*

*** Independent Non-executive Director*