

13 March 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest	Lowest
		of relevant		Sale	number of	paid / received	(H) prices	(L) prices
		securities			shares		paid /	paid /
					involved		received	received
UBS AG	12 March	Ordinary	Hedging of Delta 1 products created as	Sale	12,700	\$136,777.8095	\$10.7902	\$10.7273
	2024	shares	a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created as	Sale	49,800	\$540,988.4997	\$10.8641	\$10.7943
		shares	a result of wholly unsolicited					
			client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0762 shown on HKEX as at 12 March 2024 as the original trades are traded for A shares using CNY.