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**Yancoal Australia Ltd**

**ACN 111 859 119**

**兗煤澳大利亞有限公司\***

*(Incorporated in Victoria, Australia with limited liability)*

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 13 March 2024.

By order of the Board

**Yancoal Australia Ltd**

**Gang RU**

Chairman

Hong Kong, 13 March 2024

*As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. Yaomeng Xiao, Mr. Xiaolong Huang and Mr. Changyi Zhang and the independent non-executive Directors are Mr. Gregory James Fletcher, Dr. Geoffrey William Raby and Ms Debra Anne Bakker.*

*\*For identification purposes only*



## Announcement Summary

**Entity name**

YANCOAL AUSTRALIA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 13, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
YALAM	PERFORMANCE SHARE RIGHTS - STIP 2022	275,994	Other	08/03/2024
YALAK	DEFERRED RIGHTS	558,258	Other	08/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

YANCOAL AUSTRALIA LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

82111859119

**1.3 ASX issuer code**

YAL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

YALAK : DEFERRED RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

558,258

**Reason for cessation**

Other

**Please provide additional details**

558,258 YALAK STIP rights issued under the Company's 2021 short term incentive plan vested on 1 March 2024 and were settled on 8 March 2024 by way of cash equivalent payment, calculated on the basis of the Company's volume weighted average share price on the ASX on 8 March 2024.

**Date of cessation**

8/3/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 6.173740000000

**Any other information the entity wishes to notify to ASX about the cessation?**

On 1 March 2024, all 1,116,524 YALAK STIP rights vested. As noted in the ASX Notification of Issue, Conversion or Payment up of Unquoted Equity Securities published on 11 March 2024, 558,266 vested YALAK STIP rights were settled by transfer of fully paid ordinary shares in the Company. The remaining 558,258 vested YALAK STIP rights were settled by way of a cash equivalent payment, as noted in this ASX notification.

**ASX +Security Code and Description**

YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

275,994

**Reason for cessation**

Other

**Please provide additional details**

275,994 YALAM STIP rights issued under the Company's 2022 short term incentive plan vested on 1 March 2024 and were settled on 8 March 2024 by way of cash equivalent payment, calculated on the basis of the Company's volume weighted average share price on the ASX on 8 March 2024.

**Date of cessation**

8/3/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 6.173740000000



**Any other information the entity wishes to notify to ASX about the cessation?**

On 1 March 2024, 551,997 YALAM STIP rights vested. As noted in the ASX Notification of Issue Conversion or Payment up of Unquoted Equity Securities published on 11 March 2024, 276,003 vested YALAM STIP rights were settled by transfer of fully paid ordinary shares in the Company. The remaining 275,994 vested YALAM STIP rights were settled by way of a cash equivalent payment, as noted in this ASX notification.

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YAL : ORDINARY FULLY PAID	1,320,439,437

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	4,059,484
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,482,667
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	552,004
YALAK : DEFERRED RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.