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金石資本集團有限公司
GOLDSTONE CAPITAL GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1160)

**TERMINATION OF THE RIGHTS ISSUE
AND THE PLACING AGREEMENT**

Financial Adviser to the Company



References are made to the announcement of Goldstone Capital Group Limited (the “**Company**”) dated 1 February 2024 and the prospectus (the “**Prospectus**”) of the Company dated 28 February 2024 in relation to the Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

TERMINATION OF THE RIGHTS ISSUE AND THE PLACING AGREEMENT

The Board would like to announce that in view of, among other things, the conditions of the Rights Issue cannot be fulfilled, the Company and the Placing Agent mutually agreed to terminate the Placing Agreement with immediate effect (the “**Termination**”). The Placing Agreement is therefore terminated and is of no further effect and neither party shall be under any liability to the other party in respect of the Placing Agreement.

As at the date of this announcement, no securities have been issued by the Company under the Rights Issue. The Rights Issue will not proceed and the Rights Issue will lapse.

The Company will take steps to explore other business or fundraising opportunities as and when appropriate, with the aim to improve the overall financial position of the Company.

By Order of the Board
Goldstone Capital Group Limited
Huang Bin
Chairman

Hong Kong, 14 March 2024

As at the date of this announcement, the Board comprises Mr. Huang Bin (Chairman), Mr. Chen Huaiyuan, Mr. Lam King and Mr. Xu Lin as non-executive directors; and Mr. Hung Hoi Ming Raymond, Mr. Ning Fong and Ms. Wan Yuk Ling as independent non-executive directors.