



# KTC Partners CPA Limited

*Certified Public Accountants (Practising)*

和信會計師事務所有限公司

Date: 15 March 2024

The Board of Directors  
Huazhang Technology Holding Limited  
Suite 901, 9/F, Ocean Centre  
5 Canton Road, Tsim Sha Tsui  
Hong Kong

The Listing Division  
The Stock Exchange of Hong Kong Limited  
12/F, Two Exchange Square  
8 Connaught Place, Central  
Hong Kong

Dear Sirs

**Company** : Huazhang Technology Holding Limited (the “Company”)  
**Subject** : Expert consent – Open Offer on the Basis of One Open Offer  
Share for Every Two Existing Shares Held on the Record Date

We refer to the prospectus dated 15 March 2024 (the “Prospectus”) issued by the Company (together with its subsidiaries, the “Group”) in relation to the above captioned matters. Capitalised terms used in this letter shall have the same meaning as those defined in the Prospectus, unless the context requires otherwise.

We hereby consent, and confirm that we have not withdrawn our written consent, to the issue of the Prospectus and the inclusion therein of our report and/or opinion and references to our name, in the form and context in which they respectively appear in the Prospectus. We hereby consent to your releasing this letter to the Registrar of Companies in Hong Kong and referring to it in the Prospectus.

We hereby further consent to copies of our report on the unaudited pro forma financial information of the Group and this letter being made available for public inspection as described in the section headed “Documents on Display” in Appendix IV to the Prospectus.

Yours faithfully

For and on behalf of  
**KTC Partners CPA Limited**

Chow Yiu Wah, Joseph  
Director

15 March 2024

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We hereby further consent to copies of our property valuation report, valuation certificate and this letter being made available for public inspection as described in the section headed “Documents on Display” in Appendix IV to the Prospectus.

Yours faithfully

For and on behalf of  
**Vincorn Consulting and Appraisal Limited**



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**Kit Cheung**  
*BSc(Hons) MHKIS MRICS RPS(GP)*  
*MCIREA MHIREA RICS Registered Valuer*  
*Registered Real Estate Appraiser PRC*  
Executive Director