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Health and Happiness (H&H) International Holdings Limited

健合(H&H)國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

5.625% Senior Notes due 2024

(ISIN: XS2067255328/Common Code: 206725532)

REDEMPTION OF SENIOR NOTES DUE 2024 (Stock Code: 40029)

In order to reduce financing cost and optimize capital structure, the board of directors of Health and Happiness (H&H) International Holdings Limited (健合國際(H&H)控股有限公司) (the “**Company**”) resolved after due consideration to redeem in full of its outstanding 5.625% Senior Notes due 2024 (the “**Notes**”). As of the date of this announcement, the principal amount of the Notes outstanding is US\$53,352,000.

The Company is pleased to announce that notification has been sent to the relevant note trustee under the Indenture (as defined below) on March 15, 2024.

Pursuant to the terms of the indenture dated as of October 24, 2019 (as amended or supplemented from time to time, the “**Indenture**”), by and among the Company, the entities listed on schedule I thereto, (the “**Subsidiary Guarantors**”) and The Hongkong and Shanghai Banking Corporation Limited, as trustee (the “**Trustee**”) and security agent, the Company has informed the Trustee that US\$53,352,000 in principal amount of the Notes (the “**Redemption Principal Amount**”), will be redeemed on March 25, 2024 (the “**Redemption Date**”) at a redemption price equal to 100% of the Redemption Principal Amount, plus accrued and unpaid interest to (but not including) the Redemption Date. Upon redemption on the Redemption Date, all the redeemed Notes will be cancelled.

The Company will continue to explore opportunities to reduce the finance cost of the Company and optimize its capital structure.

By Order of the Board
Health and Happiness (H&H) International Holdings Limited
Luo Fei
Chairman

Hong Kong, 15 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive directors of the Company are Mrs. Laetitia Albertini, Dr. Zhang Wenhui, Mr. Luo Yun and Mrs. Mingshu Zhao Wiggins; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.