

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国南方航空股份有限公司 CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

ANNOUNCEMENT ON KEY OPERATING DATA

This announcement is made based on the operating data for February 2024 of the Group to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The relevant key operating data was calculated based on the internal statistics of the Group, which may differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the relevant information.

This announcement is made based on the operating data for February 2024 of China Southern Airlines Company Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In February 2024, passenger capacity (measured by available seat kilometres (“**ASK**”)) of the Group increased by 39.13% as compared with the same period last year (a year-on-year (“**YoY**”) basis), of which, passenger capacity for domestic routes, regional routes and international routes increased by 17.74%, 93.58% and 290.80%, respectively, as compared with the same period last year. Compared with the same period last year, passenger traffic (measured by revenue passenger kilometres (“**RPK**”)) increased by 55.49%, of which, passenger traffic for domestic routes, regional routes and international routes increased by 31.60%, 121.32% and 355.31%, respectively, as compared with the same period last year. The passenger load factor was 85.60%, representing an increase of 9.00 percentage points as compared with the same period last year, of which, the passenger load factor for domestic routes, regional routes and international routes increased by 9.07, 10.04 and 11.91 percentage points, respectively, as compared with the same period last year.

In terms of cargo operations, in February 2024, cargo capacity (measured by available tonne kilometers (“**ATK**”) - Cargo and Mail) increased by 27.96% as compared with the same period last year. Cargo and mail traffic (measured by revenue tonne kilometres (“**RTK**”) - Cargo and Mail) increased by 11.67% as compared with the same period last year. The cargo and mail load factor was 41.37%, representing a decrease of 6.03 percentage points as compared with the same period last year.

In February 2024, the Group did not launch any new major route.

In February 2024, the Group introduced six aircrafts (including one A320NEO aircraft, two A321NEO aircrafts and three B737MAX aircrafts). As of the end of February 2024, the Group operated a fleet of 913 commercial aircrafts as set out below:

Aircraft Model	Self-owned	Finance Lease	Operating Lease	Subtotal
Airbus 350 Series	6	14	0	20
Airbus 330 Series	9	20	7	36
Airbus 320 Series	148	73	142	363
Boeing 787 Series	6	23	10	39
Boeing 777 Series	11	21	0	32
Boeing 737 Series	138	63	187	388
EMB190 Series	5	0	0	5
ARJ21	7	23	0	30
Total	330	237	346	913

KEY OPERATING DATA OF FEBRUARY 2024

Traffic	February 2024			Cumulative 2024	
	Amount	Month-on-Month (“MoM”) Change (%)	YoY Change (%)	Amount	YoY Change (%)
RPK (in million)					
Domestic	20,552.42	7.62	31.60	39,648.81	30.35
Regional	193.44	6.15	121.32	375.67	143.75
International	5,577.32	5.13	355.31	10,882.27	425.59
Total	26,323.19	7.08	55.49	50,906.74	55.96
RTK (in million)					
Domestic	1,858.20	3.11	27.31	3,660.41	29.09
Regional	18.16	-0.48	114.50	36.42	145.00

International	991.28	-10.89	72.94	2,103.67	88.99
Total	2,867.64	-2.22	40.49	5,800.50	46.35
RTK - Cargo and Mail (in million)					
Domestic	106.31	-29.06	21.92	256.17	34.75
Regional	1.71	-31.64	112.79	4.22	195.56
International	509.06	-21.68	9.58	1,159.05	24.60
Total	617.08	-23.09	11.67	1,419.44	26.53
Passengers carried (in thousand)					
Domestic	12,739.29	7.67	30.41	24,570.66	29.45
Regional	162.32	6.24	113.79	315.10	130.32
International	1,342.90	8.59	424.41	2,579.63	516.75
Total	14,244.51	7.74	41.02	27,465.39	40.59
Cargo and mail carried (in thousand tonnes)					
Domestic	62.46	-27.39	21.38	148.48	31.88
Regional	1.59	-31.97	116.76	3.93	204.82
International	55.91	-21.68	15.45	127.28	32.18
Total	119.95	-24.91	19.22	279.69	33.08

Capacity	February 2024			Cumulative 2024	
	Amount	MoM Change (%)	YoY Change (%)	Amount	YoY Change (%)
ASK (in million)					
Domestic	23,876.56	2.66	17.74	47,134.56	16.03
Regional	241.47	-0.78	93.58	484.85	108.37
International	6,632.98	-3.09	290.80	13,477.36	370.94
Total	30,751.01	1.34	39.13	61,096.77	39.76
ATK (in million)					
Domestic	2,721.88	2.00	15.82	5,390.47	14.23
Regional	29.17	-1.86	87.92	58.89	99.39
International	1,508.12	-9.45	91.08	3,173.68	100.41
Total	4,259.17	-2.40	35.01	8,623.05	36.18
ATK - Cargo and Mail (in million)					
Domestic	572.99	-0.41	9.17	1,148.36	8.05
Regional	7.44	-4.86	73.11	15.26	77.52
International	911.15	-13.19	43.15	1,960.72	47.86
Total	1,491.58	-8.65	27.96	3,124.34	30.32

Load Factor	February 2024			Cumulative 2024	
	Figure (%)	MoM Change (Percentage Points)	YoY Change (Percentage Points)	Figure (%)	YoY Change (Percentage Points)
Passenger Load Factor (RPK/ASK)					
Domestic	86.08	3.97	9.07	84.12	9.24
Regional	80.11	5.23	10.04	77.48	11.25
International	84.08	6.57	11.91	80.74	8.40
Total	85.60	4.59	9.00	83.32	8.66
Cargo and Mail Load Factor					
Domestic	18.55	-7.50	1.94	22.31	4.42
Regional	23.02	-9.01	4.29	27.64	11.04
International	55.87	-6.06	-17.12	59.11	-11.04
Total	41.37	-7.77	-6.03	45.43	-1.36
Overall Load Factor (RTK/ATK)					
Domestic	68.27	0.74	6.16	67.91	7.81
Regional	62.27	0.86	7.72	61.83	11.51
International	65.73	-1.06	-6.89	66.29	-4.01
Total	67.33	0.12	2.63	67.27	4.67

Notes:

1. “RPK(s)” refers to the number of passengers carried multiplied by the kilometers flown;
2. “RTK(s)” refers to the load (passenger and cargo and mail) in tonnes multiplied by the kilometers flown;
3. “RTK(s) - Cargo and Mail” refers to the cargo and mail load in tonnes multiplied by the kilometers flown;
4. “ASK(s)” refers to the number of seats available for sale multiplied by the kilometers flown;
5. “ATK(s)” refers to the number of tonnes of capacity available for transportation multiplied by the kilometers flown;
6. “ATK(s) - Cargo and Mail” refers to the number of tonnes of capacity available for the carriage of cargo and mail multiplied by the kilometers flown;
7. “Passenger Load Factor” refers to RPK expressed as a percentage of ASK;
8. “Cargo and Mail Load Factor” refers to RTK- Cargo and Mail expressed as a percentage of ATK - Cargo and Mail;
9. “Overall Load Factor” refers to RTK expressed as a percentage of ATK.

The key operating data above was calculated based on the internal preliminary statistics of the Group, which may be subsequently adjusted or differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Southern Airlines Company Limited
Chen Wei Hua and Liu Wei
Joint Company Secretaries

Guangzhou, the People's Republic of China
15 March 2024

As at the date of this announcement, the Directors include Ma Xu Lun, Han Wen Sheng and Luo Lai Jun as executive Directors; and Pansy Catilina Chiu King Ho, Gu Hui Zhong, Guo Wei and Cai Hong Ping as independent non-executive Directors.