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## **Zhongliang Holdings Group Company Limited**

**中梁控股集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2772)**

### **INSIDE INFORMATION PROFIT WARNING**

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (the “**Year 2023**”) and other information currently available to the Company, it is currently expected that the Group may record a loss attributable to owners of approximate between RMB4.0 billion and RMB4.6 billion for the Year 2023, compared to a loss attributable to owners of approximately RMB1.3 billion for the year ended 31 December 2022. The expected loss in the Year 2023 was mainly attributable to the decrease in gross profit margin and further impairments on property projects and other assets as the results of continued unfavourable macro environment and downturn in the real estate industry in China.

The information contained in this announcement is only based on a preliminary assessment by the management of the Company taking into account the information currently available to the Company, the Company’s preliminary review of the unaudited consolidated management accounts of the Group for the Year 2023 and a series of assumptions, and is not based on any figures or information audited or reviewed by the auditors or the audit committee of the Company. The above estimates may therefore be different from the audited consolidated annual results of the Group for the Year 2023.

Holders of securities of the Company and potential investors are advised to read carefully the consolidated annual results announcement of the Group for the Year 2023, which is expected to be published in late-March 2024.

**Holders of securities of the Company and potential investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Zhongliang Holdings Group Company Limited**  
**Yang Jian**  
*Chairman*

Hong Kong, 15 March 2024

*As at the date of this announcement, the Board comprises Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) as executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung as independent non-executive Directors.*