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China Boton Group Company Limited

中國波頓集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3318)

INSIDE INFORMATION

This announcement is made by China Boton Group Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provision (as defined in the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to keep the shareholders and potential investors of the Company updated in relation to the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (the “**Period**”). Based on the information currently available to the Board, the net profit of the Group for the Period is comprised of, inter alia, (i) the deduction of the impairment on accounts receivable in the approximate amount of RMB156.9 million; and (ii) the one-off gain on disposal of subsidiaries in the approximate amount of 62.8 million (the “**Disposal**”). Details of the Disposal were disclosed in the Company’s announcements dated 31 May 2023 and 21 June 2023 and the Company’s circular dated 10 July 2023. After excluding the gain on Disposal, the net profit of the Group was not more than RMB 80 million for the Period, representing a decrease of not more than 8% as compared to the net profit of the Group in the approximate amount of RMB84.5 million for the year ended 31 December 2022.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management upon its review of the unaudited management accounts of the Group for the year ended 31 December 2023, which has not been audited or reviewed by the Company’s auditors and may subject to finalization and necessary adjustments. The detailed audited financial information of the Group shall be disclosed in the annual results announcement of the Company for the year ended 31 December 2023 to be released in due course in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
China Boton Group Company Limited
WANG Ming Fan
Chairman

Hong Kong, 15 March 2024

As at the date of this announcement, the executive directors are Mr. Wang Ming Fan, Mr. Li Qing Long and Mr. Yang Ying Chun. The non-executive director is Ms. Wan Shuk Ching, Candy. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Leung Wai Man, Roger, Mr. Zhou Xiao Xiong and Mr. Yau How Boa.