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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AIA Group Limited
友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)
Stock Codes: 1299 (HKD Counter) and 81299 (RMB Counter)

US\$16,000,000,000 Global Medium Term Note and Securities Programme

Arrangers

Citigroup

HSBC

Dealers

ANZ	BNP PARIBAS	BofA Securities	Citigroup	Crédit Agricole CIB	DBS Bank Ltd.	Deutsche Bank
Goldman Sachs	HSBC	ICBC (Asia)	Morgan Stanley	MUFG	Standard Chartered Bank	Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$16,000,000,000 Global Medium Term Note and Securities Programme (the "**Programme**") of AIA Group Limited (the "**Issuer**") for a period of 12 months after 15 March 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 March 2024. The listing of the Programme is expected to become effective on or about 18 March 2024.

Hong Kong, 18 March 2024

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Mr. Edmund Sze-Wing TSE

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. SUN Jie (Jane), Ms. Mari Elka PANGESTU, Mr. ONG Chong Tee and Ms. Nor Shamsiah MOHD YUNUS