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Zhongliang Holdings Group Company Limited
中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

VOLUNTARY ANNOUNCEMENT
UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
NOTICE OF EXPECTED RESTRUCTURING EFFECTIVE DATE

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”) on a voluntary basis. References are made to the announcements of the Company dated 13 November 2022, 22 November 2022, 17 February 2023, 1 June 2023, 16 July 2023, 14 August 2023, 4 September 2023, 20 November 2023, 18 December 2023, 11 January 2024, 16 January 2024, 9 February 2024 and 23 February 2024 in relation to, among other things, the Holistic Solution, the Scheme and the Explanatory Statement (collectively, the “**Announcements**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements and the Explanatory Statement.

As set out in the Announcements and the Explanatory Statement, the Restructuring is conditional upon satisfaction or waiver (as applicable) of the conditions set out in Clause 20 of the Scheme (each a “**Restructuring Condition**”, and collectively the “**Restructuring Conditions**”).

The Company currently expects all Restructuring Conditions to be satisfied on or prior to 20 March 2024 and that the Restructuring Effective Date will occur on 20 March 2024.

This announcement is made for the purpose of Clause 20.1(e) of the Scheme. The Company will make a further announcement upon occurrence of the Restructuring Effective Date.

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

Hong Kong, 18 March 2024

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.