

# NOTIFICATION LETTER 通知信函

20 March 2024

Dear non-registered shareholder(s)<sup>(1)</sup>,

**China Ecotourism Group Limited (the "Company")**  
**- Notice of Publication of 2023/2024 Interim Report ("Current Corporate Communication")**

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at [www.ecotourgroup.com](http://www.ecotourgroup.com) and on the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk).

As a non-registered shareholder, if you wish to receive Corporate Communications<sup>(2)</sup> and Actionable Corporate Communications<sup>(3)</sup> from the Company electronically pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

It is your responsibility as a shareholder of the Company to provide an email address that is functional. If the Company does not receive your email address from the Intermediaries or the email address provided is not functional, until such time that the functional email address is provided to the Intermediaries, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications and Actionable Corporate Communications; and (ii) need to proactively check the Company's website and the Stock Exchange's website to keep up with the publication of Corporate Communications. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by the Intermediaries without receiving any "non-delivery message".

If you want to receive the future Corporate Communications and Actionable Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or send an email to [Chinaecotourismgroup@computershare.com.hk](mailto:Chinaecotourismgroup@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications and Actionable Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board  
China Ecotourism Group Limited  
DI Ling  
Chairman

Notes: (1) This letter is addressed to the non-registered shareholders of the Company, whose shares are issued in the name of HKSCC Nominees Limited and deposited into the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications. If you have sold or transferred all your shares in the Company, please disregard this letter and the Reply Form enclosed.  
(2) Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
(3) Actionable Corporate Communications mean corporate communications that seek instructions from holders of its securities on how they wish to exercise their rights or make elections.

各位非登記股東<sup>(1)</sup>：

**中國生態旅遊集團有限公司（「本公司」）**  
**- 2023/2024 年中期報告（「本次公司通訊」）之發佈通知**

本公司本次公司通訊的中文及英文版本已登載於本公司網站 [www.ecotourgroup.com](http://www.ecotourgroup.com) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎查閱。

作為非登記股東，如有意根據《上市規則》以電子方式收取公司通訊<sup>(2)</sup>和可供採取行動的公司通訊<sup>(3)</sup>，閣下應聯絡代 閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

閣下作為本公司的股東有責任提供有效的電子郵件地址。如果本公司沒有從中介公司收到閣下的電子郵件地址或閣下提供的電子郵件地址無效，直至中介公司收到閣下有效的電子郵件地址前，閣下將(i)無法收到任何有關發佈公司通訊和可供採取行動的公司通訊的通知；及(ii)需要主動查看本公司網站和聯交所網站以留意公司通訊的發佈。如果本公司向中介公司提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達信息」，則本公司將被視為已遵守上市規則。

若閣下希望收取公司通訊和可供採取行動的公司通訊之印刷版，請填妥本函背頁之回條並交回本公司的香港股份過戶登記處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或發送電子郵件至 [Chinaecotourismgroup@computershare.com.hk](mailto:Chinaecotourismgroup@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊和可供採取行動的公司通訊印刷版的要求。請注意，收取未來公司通訊和可供採取行動的公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處(852) 2862 8688 查詢。

承董事局命  
中國生態旅遊集團有限公司  
董事局主席  
邱靈

2024 年 3 月 20 日

附註：(1) 本函件乃向本公司非登記股東發出。該等人士的股份以香港中央結算（代理人）有限公司名義登記並存放於中央結算及交收系統（中央結算系統），而他們也已經透過香港中央結算有限公司通知本公司，希望收到公司通訊。如果閣下已出售或轉讓所持有的所有本公司股份，則無需理會本函件及回條。  
(2) 公司通訊包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。  
(3) 可供採取行動的公司通訊是指任何涉及要求本公司的證券持有人指示其擬如何行使其有關本公司股東權利或作出選擇之公司通訊。