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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

This document is important and requires your immediate attention. Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078 / Unlisted Accumulation Units (HKD-Hedged))

sub-fund of Premia ETF Series
(a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Amendments to the Prospectus further to the introduction of Unlisted Accumulation Units (HKD-Hedged) of Premia US Treasury Floating Rate ETF

Premia Partners Company Limited, the Manager of Premia ETF Series (“**Manager**”), has announced that with effect from 22 January 2024, the Unlisted Accumulation Units (HKD-Hedged), an Unlisted Class of Units of the Sub-Fund, has been introduced to Premia US Treasury Floating Rate ETF (“**Sub-Fund**”). Investors are advised to pay attention to other amendments made to the Prospectus that arise from the launch of the Unlisted Accumulation Units (HKD-Hedged) of the Sub-Fund.

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 22 January 2024 (the “**Prospectus**”), which is available at its website at www.premia-partners.com¹ and the HKExnews website at www.hkexnews.hk.

Amendments made to the Prospectus in relation to appointment of authorized distributors, stamp duty and risks on currency hedging of the Unlisted Accumulation Units (HKD-Hedged) of the Sub-Fund

In relation to the Notice and Announcement dated 18 December 2023, the Manager would like bring to the attention of investors of the Sub-Fund amendments to the Prospectus that have been made as follows :

Upon the launch of the Unlisted Accumulation Units (HKD-Hedged) of the Sub-Fund on 22 January 2024, the Manager may appoint distributors to market and promote such units. Such distributors as authorized by the Manager may also process applications for subscriptions, redemption and/or switching of the units on behalf of investors. The authorized distributors are selected and appointed according to the Overarching Principles of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Product, and they are selected under the reasonable care and diligence of the Manager.

Depending on its nature, stamp duty may or may not be payable in respect of the sale / purchase / transfer of the Unlisted Accumulation Units (HKD-Hedged).

Specifically for the Unlisted Accumulation Units (HKD-Hedged) of the Sub-Fund, the Sub-Fund may, although not obliged to, enter into currency related transactions to hedge the currency exposure of the assets of the Sub-Fund attributable to the relevant class of units into the currency being hedged in that relevant class. The precise hedging strategy applied to the relevant class of units may vary. Also, there is no guarantee that the desired hedging instruments will be available or hedging strategy will achieve its desired result. In such

¹ This website is not reviewed by the SFC.

circumstances, investors of the relevant class of units may still be subject to the currency exchange risk on an unhedged basis.

Investors are advised to refer to the Prospectus for details of the arrangement on authorized distributors, stamp duty and risks of currency hedging.

Apart from the above, there are also several updates and editorial amendments that are made to the Prospectus.

The above changes to the Prospectus do not materially prejudice the interests of investors, and there is no material change in the risk profile of the Sub-Fund.

If you have any queries in relation to this Notice and Announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 19 March 2024