

20 March 2024

Dear Shareholder

**Hong Kong Exchanges and Clearing Limited (“HKEX”)
Letter to New Registered Shareholders
– Election of Language and Means of Receipt of Corporate Communications**

We are pleased to enclose HKEX’s 2023 Annual Report (in both English and Chinese), and Circular dated 20 March 2024 containing the notice of the annual general meeting together with the relevant proxy form for your attention.

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”), the Hong Kong Companies Ordinance and HKEX’s Articles of Association, HKEX supplies Corporate Communications (other than Actionable Corporate Communications)^(Note 1) to Shareholders by electronic means through the HKEX Group website (www.hkexgroup.com) and the HKEXnews website (www.hkexnews.hk) (“Electronic Version”), provided that shareholders have consented to receiving the Electronic Version.

We write to seek your consent to receiving the Electronic Version of all future Corporate Communications (other than Actionable Corporate Communications).

If you wish to receive Corporate Communications issued by HKEX (up to the time when HKEX publishes its next annual report in the following year) in printed form (“Printed Version”)^(Note 2), please complete and submit the Request Form to HKEX’s registrar, Hong Kong Registrars Limited (by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to hkex.ecom@computershare.com.hk). The Request Form is available for download from the Investor Relations (Shareholder Services) section on the HKEX Group website (www.hkexgroup.com) or by scanning the specified QR Code above. If you wish to only receive email notification of the posting of Corporate Communication(s) on the HKEX Group website in the future, you may provide your email address by scanning your personalised QR Code above or completing and submitting the Request Form to HKEX’s registrar.

If HKEX does not receive the duly completed and signed Request Form or any response from you indicating your objection to receive the Electronic Version through the HKEX Group website by 17 April 2024, you are deemed to have elected the Electronic Version instead of the Printed Version, and a notification of the posting of Corporate Communication(s) on the HKEX Group website will be sent to you in the future by email or, if no email address is provided, by post to your address as it appears in HKEX’s register of members.

Please note that the English and Chinese versions of all Corporate Communications are available on the HKEX Group website and the HKEXnews website, and their printed copies are available from HKEX’s registrar on request.

You may at any time change your choice of language or means of receipt of Corporate Communications with not less than seven days’ notice in writing to Hong Kong Registrars Limited by completing and submitting the Request Form (by post to the above address or by email to hkex.ecom@computershare.com.hk). Even if you have elected (or are deemed to have elected) the Electronic Version but for any reason have difficulty in accessing the relevant Corporate Communications electronically, or wish to receive printed copies, HKEX will promptly upon your request send the Printed Version to you free of charge.

HKEX’s 2023 Corporate Social Responsibility Report is published in electronic form only under the Investor Relations (Regulatory Disclosure) section of the HKEX Group website (www.hkexgroup.com). If you wish to receive a printed copy of HKEX’s 2023 Corporate Social Responsibility Report, you may complete and submit the Request Form to Hong Kong Registrars Limited by post to the above address or by email to hkex.ecom@computershare.com.hk.

Should you have any queries in relation to this letter, please call the enquiry hotline of HKEX’s registrar on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

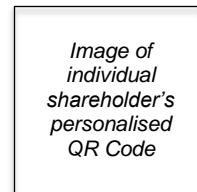
Yours faithfully
Timothy Tsang
Group Company Secretary

Notes:

- Corporate Communication refers to any document issued or to be issued by HKEX for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form. Actionable Corporate Communication refers to any corporate communication that seeks instructions from an issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holders. For the avoidance of doubt, this does not include a notice of general meeting or proxy form. Pursuant to the Listing Rules and the Hong Kong Companies Ordinance, HKEX will send the Printed Version of the Actionable Corporate Communications to holders of its securities individually.
- HKEX will seek shareholders’ consent to receiving the Electronic Version of Corporate Communications (other than Actionable Corporate Communications) annually at the time when the annual report is published. If, after the date of this letter, you submit a Request Form for the Printed Version of future Corporate Communications issued by HKEX, you will be provided with printed copies of Corporate Communications issued by HKEX after the date of your request and up to the time when HKEX publishes its next annual report in the following year.



QR Code for download
of the Request Form



Your personalised
QR Code for providing
email address

HKXH-20032024(7)