(A joint stock company incorporated in the People's Republic of China with limited liability) (在中華人民共和國註冊成立的股份有限公司)

(Stock code 股份代號: 6837)

20 March 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Haitong Securities Co., Ltd.* (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.htsec.com and the HKExnews website at www.htsec.com and the webs

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications^(Note), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may complete, sign and return the Reply Form to the Company's H share registrar (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send the Actionable Corporate Communications (Note) in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the H Share Registrar or send an email to haitong.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year unless being revoked or superseded (whichever is earlier) starting from the receipt date of your instruction and will expire thereafter.

Details of the arrangements (i) for dissemination of Corporate Communications; and (ii) for requesting printed copy of Corporate Communications are published under the section "Investor Relations" in the Company's website (www.htsec.com) and the HKExnews website at (www.hkexnews.hk). Should you have any queries relating to this letter, please contact the H Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
By order of the Board
Haitong Securities Co., Ltd.*
ZHOU Jie
Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

* For identification purpose only

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,海通證券股份有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司已發布或將要發布以供其任何證券的持有人參照或採取行動的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告;(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函;及(f)委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.htsec.com和披露易網站 www.hkexnews.hk_上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊^(網註),公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以填妥、簽署回條並交回公司的 H 股證券登記處(「H **股證券登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至H股證券登記處收到 閣下有效的電子郵件地址前,本公司未来將以印刷本形式發送可供採取行動的公司通訊 M^{MED} 。

若 閣下希望收取公司通訊之印刷版,請填妥本函背頁之回條並交回 H 股證券登記處,或發送電子郵件至 <u>haitong.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過期。

有關(i) 發布公司通訊及(ii) 要求收取公司通訊之印刷版的安排已在公司網站(www.htsec.com)「投資者關係」一欄下和披露易網站(www.hkexnews.hk)上發布。如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電 H 股證券登記處(852) 2862 8688 查詢。

承董事會命 海通證券股份有限公司 董事長 周杰

2024年3月20日

REPLY FORM 回條			
To: Computershare Hong Kong Investor Services I (The "H Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong	Limited 致:	香港中央證券登記有限公司 (「H 股證券登記處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
(Please choose ONLY ONE of the options below) (請 <u>從以下選項中只選擇其中一項)</u>			
Option 1: Provide your email add Communications ^(Note 3) of th your personalized QR code	ress for receipt of future A e Company via electronic disser		Code
	閣下之電子郵件地址,以接收允 公司通訊 ^{/#註3)}	公司通過電子方式	
You are NOT required to m 如選擇了選項 1 · 閣下	return this Reply Form if you ch 無 須 交回本回條。	noose Option 1.	
Option 2: I/we hereby provide my/our email address i "Company") via electronic dissemination	in writing for receipt of future Actionable Cor	rporate Communications ^(Note 3) of the following listed compan	y (the
	郵件地址・以確保收到以下上市公司(「公司	引」)通過電子方式發布的未來可供採取行動的公司通訊 <i>^(附)</i>	註 3)
Name of Securities holder(s) 證券持有人姓名:	Name of the listed comp	•	
		rities Co., Ltd.	
Email address 電郵地址: (Note 3 / 附註3)	· · · · · · · · · · · · · · · · · · ·		
Option 3: I/we hereby request for receipt of Corp	orate Communications* in printed form	Please mark "✓" in the below box if applicable)	
選項3:本人/吾等現要求收取公司通訊*印刷版	(如適用,請在以下方格內劃上「✓」號)	
Noted that this instruction is valid only for one year star 已知悉本指示由收取指示日期起計一年內有效。(附註	ting from the receipt date of instruction. (Note 5)		
Printed English Version 英文印刷本	Printed Chinese Version 中文印刷本	Printed English and Chinese Version 英	、中文印刷本
Signature(s): ^(Note 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	 Date: 日期:	

- 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·公司將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 除非另有註明,公司通訊乃指公司已發布或將要發布以供其任何證券的特有人參照或採取行動的任何文件,其中包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及(如適用)身務需要報告;(b) 中傳報告、及其中賴報告需要(如適用); (c) 會議趣知,(d) 上市文件;(e) 過過,及f) 代表受任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 郵至 PrivacyOfficer@computershare.com.hk

Computershare Hong Kong Investor Services Limited Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄· 閣下無需支付郵費或貼上郵票。