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港燈電力投資  
HK Electric Investments

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*(As constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong,  
the trustee of which is HK Electric Investments Manager Limited.)*

and

港燈電力投資有限公司  
HK Electric Investments Limited  
*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code : 2638)*

## **PROPOSED AMENDMENTS TO THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION OF THE COMPANY AND THE TRUST DEED**

The boards of directors (the “**Boards**”) of HK Electric Investments Manager Limited (in its capacity as the trustee-manager of HK Electric Investments (the “**Trust**”) and HK Electric Investments Limited (the “**Company**”) announce that the Boards propose that certain housekeeping amendments be made to (i) the amended and restated articles of association of the Company (the “**Company’s Articles**”) (the “**Proposed Company’s Articles Amendments**”); and (ii) the deed of trust constituting the Trust (the “**Trust Deed**”) (the “**Proposed Trust Deed Amendments**”) to align them with changes made to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of the paperless listing regime and electronic dissemination of corporate communications which came into effect on 31 December 2023. These proposed amendments would allow, inter alia, the Company and the Trust to adopt electronic dissemination of corporate communications pursuant to Rule 2.07A of the Listing Rules.

The Proposed Company’s Articles Amendments and the Proposed Trust Deed Amendments are subject to the approval of the holders of Share Stapled Units by way of a special resolution (which shall serve as an extraordinary resolution of registered holders of units under the Trust Deed and as a special resolution of shareholders of the Company under the Company’s Articles) at the annual general meeting to be held on Wednesday, 22 May 2024. A circular containing, among other things, details of the Proposed Company’s Articles Amendments and the Proposed Trust Deed Amendments and the notice convening the annual general meeting will be despatched to the holders of Share Stapled Units together with the 2023 Annual Report.

By Order of the Boards  
**HK Electric Investments Manager Limited**  
and  
**HK Electric Investments Limited**  
**Alex Ng**  
*Company Secretary*

Hong Kong, 19 March 2024

*As at the date of this announcement, the directors are:*

- Executive directors* : *Mr. FOK Kin Ning, Canning (Chairman), Mr. CHENG Cho Ying, Francis (Chief Executive Officer), Mr. CHAN Loi Shun, Mr. KWAN Ying Leung and Mr. WANG Yuanhang*
- Non-executive directors* : *Mr. LI Tzar Kuoi, Victor (Deputy Chairman) (Mr. Frank John SIXT as his alternate), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. Deven Arvind KARNIK, Mr. WANG Zijian and Mr. ZHU Guangchao*
- Independent non-executive directors* : *Dr. FONG Chi Wai, Alex, Ms. KOH Poh Wah, Mr. KWAN Kai Cheong, Mr. LEE Lan Yee, Francis, Mr. George Colin MAGNUS and Mr. Donald Jeffrey ROBERTS*