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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

HAITONG UT BRILLIANT LIMITED

(incorporated with limited liability in Hong Kong)

(the “**Issuer**”)

CNY1,000,000,000 3.65 per cent. Notes due 2027 (the “Notes”)

(Stock Code: 84497)

Issued under the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme

(the “Programme”)

unconditionally and irrevocably guaranteed by



海通恆信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1905)

(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International

Haitong Bank

Joint Bookrunners and Joint Lead Managers

**Haitong
International**

Haitong Bank

Bank of China

**Bank of
Communications**

**Industrial Bank
Co., Ltd. Hong
Kong Branch**

**Hua Xia Bank
Co., Limited
Hong Kong
Branch**

**Shenwan
Hongyuan (H.K.)**

**China
International
Capital
Corporation**

**China Industrial
Securities
International**

CMBC Capital

Zhongtai International

TF International

Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 March 2024 in relation to the Programme and the pricing supplement dated 12 March 2024 in relation to the Notes. The listing of the Notes is expected to become effective on or about 20 March 2024.

Hong Kong SAR, 19 March 2024

As at the date of this announcement, the directors of the Issuer are Ms. ZHOU Jianli, Ms. LI Dandan and Ms. WONG Ying Yuet Tatianna.

As at the date of this announcement, the Chairman and executive director of the Guarantor is Mr. DING Xueqing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.