
APPENDIX VIII

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND DOCUMENTS ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix VII—Statutory and General Information—E. Other Information—6. Qualifications and consents of experts” to this document; and
- (b) a copy of each of the material contracts referred to in “Appendix VII—Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.qyuns.net) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report from KPMG in respect of the unaudited *pro forma* financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the two years ended December 31, 2022 and the five months ended May 31, 2023;
- (e) the letter, summary of property value and valuation reports relating to the property interest of our Group prepared by Asia-Pacific Consulting and Appraisal Limited, the text of which is set out in Appendix III to this document;
- (f) the material contracts referred to in “Appendix VII—Statutory and General Information—B. Further Information about Our Business— 1. Summary of Material Contracts” to this document;
- (g) the service agreements and letters of appointment entered into between our Company and each of our Directors and Supervisors (as applicable) referred to in “Appendix VII—Statutory and General Information—C. Further Information about Directors, Supervisors and Substantial Shareholders—2. Particulars of Directors’ and Supervisors’ service agreements and letters of appointment” to this document;

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- (h) the rules of the Employee Share Incentive Scheme;
- (i) the legal opinion issued by JunHe LLP, our PRC Legal Advisors, in respect of certain general corporate matters of our Group;
- (j) the written consents referred to “Appendix VII—Statutory and General Information—E. Other Information—6. Qualifications and consents of experts” to this document;
- (k) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation; and
- (l) the industry report issued by Frost & Sullivan.