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The Board of Directors
Many Idea Cloud Holdings Limited
89 Nexus Way, Camana Bay
Grand Cayman, KY1-9009
Cayman Islands

21 March 2024
Our ref: 081672/RI0124/2103

Dear Sirs

MANY IDEA CLOUD HOLDINGS LIMITED (THE "COMPANY")
CONSENT LETTER

We refer to the prospectus of the Company dated 21 March 2024 (the "Prospectus") in connection with the open offer on the basis of one offer share for every two existing shares held on the record date, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 21 March 2024 on the unaudited pro forma financial information as at 31 December 2023 in the Prospectus, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on the relevant websites as described in the section headed "15. DOCUMENTS ON DISPLAY" in Appendix III to the Prospectus.

Yours faithfully
BDO Limited

BDO Ltd.

PTC/RCW/rt

Enc

THIS PROSPECTUS IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this Prospectus or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Many Idea Cloud Holdings Limited**, you should at once hand the Prospectus Documents to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed "14. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to this Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the Prospectus Documents or any other documents referred to above.

Subject to the granting of listing of, and permission to deal in, the Open Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of the Prospectus Documents, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of the Prospectus Documents.

多想雲
MANY IDEA
CLOUD

Many Idea Cloud Holdings Limited
多想雲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6696)

OPEN OFFER ON THE BASIS OF ONE (1) OPEN OFFER SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE AT HK$0.15 PER OPEN OFFER SHARE

Financial Adviser to the Company

浦銀國際
SPDB INTERNATIONAL

Underwriter to the Open Offer

Many Idea Liujianhui Limited

Placing Agent to the Open Offer

元宇證券
Metaverse Securities

Capitalised terms used in this cover page shall have the same meanings as those defined in this Prospectus unless the context otherwise requires.

The Latest Time for Application and payment for the Open Offer Shares is 4:00 p.m. on Tuesday, 9 April 2024. The procedures for application for Open Offer Shares are set out on pages 19 to 20 of this Prospectus.

The Open Offer is conditional upon the fulfilment of the conditions as set out in the paragraph headed "Conditions of the Open Offer" under the section headed "The Open Offer" in the "Letter from the Board" in this Prospectus. The Underwriting Agreement in respect of the Open Offer contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events including force majeure. These events are summarised in the section headed "Termination of the Underwriting Agreement" on pages 11 to 12 of this Prospectus. Accordingly, the Open Offer may or may not proceed. The Shares have been traded on an ex-entitlement basis commencing from Tuesday, 12 March 2024 and that dealing in Shares will take place while the conditions to which the Open Offer is subject remain unfulfilled.

If the conditions of the Open Offer are not fulfilled on or before 4:00 p.m. on Wednesday, 17 April 2024 (or such later time and/or date as the Company and the Underwriter may determine), or the Underwriting Agreement is terminated by the Underwriter, the Open Offer will not proceed. Any Shareholder or other person dealing in the Shares up to the date on which all conditions of the Open Offer are fulfilled and the Underwriter's right of termination under the Underwriting Agreement ceases will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. **Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

21 March 2024