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China Vered Financial Holding Corporation Limited

中微金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

INSIDE INFORMATION DISPOSAL OF SHARES BY A SUBSTANTIAL SHAREHOLDER

This announcement is made by China Vered Financial Holding Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company received a written notice dated 19 March 2024 (the “**Written Notice**”) from Vered Holdings Corporation* (薔薇控股股份有限公司) (“**Vered Holdings**”), a substantial shareholder (as defined under the Listing Rules) of the Company. The Written Notice provided that:

- Vered Holdings Group Ltd (the “**Vendor**”), a wholly-owned subsidiary of Vered Holdings, had entered into a legally binding preliminary agreement (the “**Preliminary Agreement**”) with Dahengqin (Hong Kong) Investment Corporation Limited (大橫琴(香港)投資有限公司) (the “**Purchaser**”), pursuant to which the Purchaser intended to purchase all the shares of the Company held by Vered Holdings through the Vendor (i.e. 28.93% of the total issued share capital of the Company) (the “**Sale Shares**”); and
- the voting rights attached to the Sale Shares had been transferred to the Purchaser with effect from the signing of the Preliminary Agreement (the “**Transfer of Voting Rights**”).

Following the Transfer of Voting Rights as provided in the Written Notice, Vered Holdings, Vered Holdings (Shenzhen) Co., Ltd.* (薔薇控股(深圳)有限公司), Vered Holdings (Hong Kong) Limited, Vered Investment Co., Ltd and the Vendor would cease to be substantial shareholders (as defined under the Listing Rules) of the Company, while the Purchaser would become a substantial shareholder (as defined under the Listing Rules) of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Vered Financial Holding Corporation Limited
Du Lina
Acting Chairperson

Hong Kong, 19 March 2024

As at the date of this announcement, the Board comprises (1) Ms. Lin Le, Mr. Li Feng, and Ms. Du Lina as executive directors of the Company; (2) Mr. Zhang Boyang as non-executive director of the Company; and (3) Ms. Zhou Hui and Mr. Cheng Tai Sheung as independent non-executive directors of the Company.

** For identification purpose only*