

IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement and Notice, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser for independent professional financial advice.

Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

Hong Kong Exchanges and Clearing Limited ("HKEX"), The Stock Exchange of Hong Kong Limited ("SEHK"), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission ("SFC") take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CICC Fund Series (the "Trust")

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

CICC Bloomberg China Treasury 1-10 Years ETF

Stock Codes: 83079 (RMB counter) and 03079 (HKD counter)

(the "Terminating Investment Fund")

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

The termination and deauthorisation of the Terminating Investment Fund will become effective on 21 March 2024. The delisting of the Terminating Investment Fund from the SEHK will also become effective from 9:00 a.m. on 21 March 2024.

Reference is made to the Announcement and Notice dated 10 November 2023 entitled "Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds" (the "**First Announcement**") and the Announcement dated 29 February 2024 entitled "Distribution Announcement" (the "**Distribution Announcement**") issued by China International Capital Corporation Hong Kong Asset Management Limited (the "**Manager**"), the manager of the Terminating Investment Fund. Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement and the Distribution Announcement.

The purpose of this Announcement and Notice is to inform investors that the Trustee and the Manager have formed an opinion that the Terminating Investment Fund has ceased to have any outstanding contingent or actual assets or liabilities. The termination process of the Terminating Investment Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Terminating Investment Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Investment Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 21 March 2024 (“**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on 21 March 2024.

As disclosed in the First Announcement, under Chapter 11.6 of the Code, the Manager is required to publish and distribute annual reports containing the information provided under Appendix E to the Code to Unitholders within 4 months of the end of the Terminating Investment Fund’s financial year (which ends on 31 December in each year).

As the Termination Date of the Terminating Investment Fund falls within 4 months of the financial year ended 31 December 2023, in order to minimise operational costs, the Manager will rely on explanatory note (2) to Chapter 11.6 of the Code, which permits the extension of the reporting period for the annual report in the case of fund termination and combine the annual report for the preceding financial year with the termination audit of the Terminating Investment Fund covering the period from 1 January 2023 to the Termination Date (the “**Termination Audit Period**”).

The annual report for the Termination Audit Period (the “**Termination Audit Report**”) (in English only) shall be published as soon as practicable and in any event no later than 4 months after the Termination Date in electronic form on the Manager’s website at <https://cicchkam.com>¹ and hard copies of the Termination Audit Report will also be made available free of charge from the office of the Manager. The contents of the Termination Audit Report shall comply with the requirements under 4.5(f) and Appendix E to the Code, and all other applicable provisions of the Code, and other applicable laws and regulations.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling +852 2872-2000 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong, or visiting the Manager’s website at <https://cicchkam.com>¹.

China International Capital Corporation Hong Kong Asset Management Limited
as Manager of the Terminating Investment Fund

20 March 2024

¹ This website has not been reviewed by the SFC.