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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

ANNOUNCEMENT IN RELATION TO THE BRIEFING ON THE ANNUAL RESULTS OF 2023

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

IMPORTANT NOTICE:

- Time: 15:00 to 16:00 on Thursday, March 28, 2024
- Mode: Video and online interaction
- Venue: SSE Roadshow (上證路演中心) of the Shanghai Stock Exchange (website: <https://roadshow.sseinfo.com/>)
- Channel for question solicitation: Investors may visit the home page of the SSE Roadshow website from Thursday, March 21, 2024 to 16:00 on Wednesday, March 27, 2024 and click on the "Question Pre-collection (提問預徵集)" section to submit questions, or send your questions to the Company via email (ir@orientsec.com.cn). The Company will answer the commonly concerned questions of investors at the Briefing.

東方證券股份有限公司 (hereinafter referred to as the "**Company**") proposes to disclose its 2023 annual report on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) on March 28, 2024. In order to give the investors a more comprehensive and in-depth understanding of the operating results and financial conditions of the Company, the Company plans to hold the briefing on the 2023 annual results (the "**Briefing**") from 15:00 to 16:00 on March 28, 2024 to address the concerns of investors.

I. TYPE OF THE BRIEFING

The results Briefing will be held through video and online interaction. The Company will interact and communicate with investors on the specific details of its operating results and financial indicators in 2023, and answer the commonly concerned questions of investors subject to the requirements of information disclosure.

II. TIME AND VENUE OF THE BRIEFING

- (i) Time: 15:00 to 16:00 on Thursday, March 28, 2024
- (ii) Mode: Video and online interaction
- (iii) Venue: SSE Roadshow (上證路演中心) of the Shanghai Stock Exchange
(website: <https://roadshow.sseinfo.com/>)

III. ATTENDEES

Chairman: JIN Wenzhong

President: LU Weiming

Independent Director: FENG Xingdong

Vice president and chief financial officer: SHU Hong

Secretary to the board: WANG Rufu

IV. METHODS OF PARTICIPATION FOR INVESTORS

- (i) Investors may participate in the results Briefing online by logging on SSE Roadshow (<https://roadshow.sseinfo.com/>) from 15:00 to 16:00 on Thursday, March 28, 2024, and the Company will answer questions from investors in a timely manner.
- (ii) Investors may visit the home page of the SSE Roadshow website from Thursday, March 21, 2024 to Wednesday, March 27, 2024 (before 16:00), click on the “Question Pre-collection (提問預徵集)” section (<https://roadshow.sseinfo.com/questionCollection.do>) and select this event to submit your questions; or send your questions to the mailbox of the Company (ir@orientsec.com.cn). The Company will answer the commonly concerned questions of investors at the Briefing.

V. CONTACT PERSON AND CONTACT METHOD

Contact department: Office of the board of directors of the Company

Email: ir@orientsec.com.cn

Telephone: 021-6332 6373

VI. OTHERS

Investors may view the convention and main contents of the results Briefing through the SSE Roadshow (<https://roadshow.sseinfo.com/>) or the Investor Relations column on the official website of the Company, or follow the “Orient Securities Investors Relations Platform (東方證券投資者關係平台)” WeChat official account to keep abreast of more business trends of the Company after conclusion of the results Briefing.

By order of the Board of Directors

JIN Wenzhong

Chairman

Shanghai, PRC
March 20, 2024

As at the date of this announcement, the Board of Directors comprises Mr. JIN Wenzhong, Mr. GONG Dexiong and Mr. LU Weiming as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Ms. LI Yun, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.