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**Shin Hwa World Limited**  
**神話世界有限公司**

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)  
 (Stock code: 00582)

**COMPLETION OF ISSUE OF NEW SHARES  
 UNDER GENERAL MANDATE**

Reference is made to the announcement of Shin Hwa World Limited (the “Company”) dated 4 March 2024 (the “Announcement”) in relation to the Subscription. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all Conditions set out in the Subscription Agreement have been fulfilled and Completion of the Subscription has taken place on 20 March 2024. 845,250,000 Subscription Shares have been allotted and issued under the General Mandate to the Subscriber at the Subscription Price of HK\$0.034 per Subscription Share in accordance with the terms and conditions of the Subscription Agreement.

**SHAREHOLDING STRUCTURE OF THE COMPANY**

The table below sets out a summary of the shareholding structure of the Company immediately before and after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>
Yang Zhihui (Note 1)	1,481,567,297	35.06%	1,481,567,297	29.21%
Ms. Lam Pauline (Note 2)	910,934,000	21.55%	910,934,000	17.96%
Mr. Yao Jianhui (Note 3)	221,910,000	5.25%	221,910,000	4.38%
The Subscriber	-	-	845,250,000	16.67%
Public Shareholders	1,611,841,013	38.14%	1,611,841,013	31.78%
<b>Total</b>	<b>4,226,252,310</b>	<b>100.00%</b>	<b>5,071,502,310</b>	<b>100.00%</b>

Notes:

- (1) *Mr. Yang Zhihui holds 1,481,567,297 Shares indirectly through Landing International Limited (a company wholly-owned by Mr. Yang).*
- (2) *Ms. Lam Pauline holds 206,559,200 Shares directly and 704,374,800 Shares indirectly through Wealth Millennium Limited (a company wholly-owned by Ms. Lam).*
- (3) *Mr. Yao Jianhui holds 4,425,600 Shares directly and 217,484,400 Shares indirectly through Tinmark Development Limited (a company wholly-owned by Mr. Yao) and its subsidiaries.*
- (4) *Any discrepancies in the above table between totals and sums of figures are due to rounding.*

By order of the Board  
**Shin Hwa World Limited**  
**Chan Mee Sze**  
*Acting Chairperson and Executive Director*

Hong Kong, 20 March 2024

*As at the date of this announcement, the Board comprises Ms. Chan Mee Sze (Acting Chairperson), Dr. Wong Hoi Po and Mr. Huang Wei as executive Directors; and Mr. Li Chun Kei, Mr. Shek Lai Him Abraham and Mr. Du Peng as independent non-executive Directors.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*