

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code / 股份代號: 1813)

21 March 2024

Dear Registered Shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023 and the amended and restated articles of association of KWG Group Holdings Limited (the "Company"), the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Both the English and Chinese versions of all future Corporate Communications made available to its shareholders electronically on the website of the Company at www.kwggroupholdings.com and the HKEXnews website at www.hkexnews.hk will replace the dissemination of Corporate Communications in printed form. Notifications of the publication of Corporate Communications on the Company's website, in both English and Chinese, will be sent by the Company to its shareholders by email or by post (only if the Company does not possess the functional email address of its shareholder).

The Company will send actionable corporate communications (the "Actionable Corporate Communications", which mean all corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders) to its shareholders individually by email. If the Company does not possess the functional email address of its shareholder, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting its shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

If the Company does not receive the duly completed and signed Reply Form enclosed with this letter for Corporate Communications in printed form by 18 April 2024, and until you inform the Company c/o Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar", the Company's branch share registrar in Hong Kong) at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, otherwise by reasonable notice in writing, you are deemed to have consented to read all future Corporate Communications published on the website of the Company at www.kwggroupholdings.com (the "Website Version"), and Actionable Corporate Communications and notifications of the publication of the Corporate Communications on the Company's website will be sent to you by email or by post (only if the Company does not possess the functional email address of its shareholder).

To ensure timely receipt of the (i) Actionable Corporate Communications and (ii) notifications of the publication of Corporate Communications on the Company's website from the Company by email, the Company recommends you to provide your email address by scanning your personalized QR code printed on the Reply Form, or by completing, signing and returning the Reply Form to the Branch Share Registrar atthe address stated above. It is your responsibility to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by its shareholder without receiving any "non-delivery message".

Please note that, owing to the above arrangements, your previous instructions (if any) to receive any Corporate Communications in printed form no longer apply. If you wish to receive the Corporate Communications (including Actionable Corporate Communications) in printed form, please complete, sign and return the Reply Form to the Branch Share Registrar at the address stated above or send the completed and signed Reply Form by way of email to enquiry@kwggroupholdings.com.

Even if you have consented or are deemed to have consented to receive all future Corporate Communications (including Actionable Corporate Communications) using electronic means but for any reason you have difficulty in gaining access to the Website Version of the Corporate Communications and would like to request for the printed form, or if you would like to change the choice of language and/or means of receipt of Corporate Communications (including Actionable Corporate Communications), you are entitled to make such request at any time by sending a notice in writing to the Branch Share Registrar at the address stated above or by way of email to enquiry@kwggroupholdings.com. The Company will, upon receiving your request, send the Corporate Communications (including Actionable Corporate Communications) to you in printed form free of charge.

Please note that any request for the printed form of Corporate Communications (including Actionable Corporate Communications) will cease to be valid after one year starting from the receipt date of your instruction, or such shorter period if the original request is revoked or superseded in writing by you, prior to the expiry date of the original request. Should you wish to continue to receive Corporate Communications (including Actionable Corporate Communications) in printed form after the expiry of the original request, you would need to make a further request by completing, signing and sending a fresh Reply Form to the Share Registrar at the address stated above or by way of email to enquiry@kwggroupholdings.com.

Should you have any queries relating to this letter, please contact the Company at (852) 2878 7090 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully, For and on behalf of KWG Group Holdings Limited KONG Jianmin Chairman

Personalized QR Code 專屬二維碼

DEDI	\mathbf{v}	FORM	回條
KEF	1 / Y	rukvi	

To: KWG Group Holdings Limited (the "Company")

> c/o Computershare Hong Kong Investor Services Limited ("Computershare") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

致: 合景泰富集團控股有限公司(「本公司」)

經香港中央證券登記有限公司(「**中央證券**」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

(請從以下選項中只選擇其中一項)

Option 1: Provide your email address for receipt of Actionable Corporate Communications and notifications of publication of Corporate Communications* on the website of the

Company via email by scanning your personalized QR code (Notes 4 & 5)

選項1:

掃瞄 閣下專屬二維碼提供 閣下之電郵地址,以透過電郵收取可供採取行動的 公司通訊*及公司通訊*於本公司網站之登載通知際註4及5)

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項 1 , 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in v Communications* on the website of the Comp 選項 2: 本人/吾等現以書面提供本人/吾等的電郵地址		
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市公司:	名稱:
	KWG Group Holdings Lin	mited
Email address 電郵地址: (Note 3 / 附註3)		
Option 3: I/we hereby request for receipt of Corporate 選項 3: 本人/吾等現要求收取公司通訊* 印刷本 (如刻 Printed English version 英文印刷本 / □ Printed Ch	適用・請在以下方格內劃上「✓」號) ^(附註 6 及 7)	
gnature(s): (Notes 1 & 2)	Contact number:	Date:
:名: ^(附註1及2)	聯絡電話號碼:	日期:

- Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請 關下清楚填妥所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。
- Any Reply Form with no indicated choice, with no signature(s) or otherwise incorrectly completed will be void. 任何未有作出選擇、或未有簽署、或在其他方面填寫不正確的回條將會作廢。
- If the Company does not receive a functional email address, you will be unable to receive Actionable Corporate Communications* and notifications of publication of Corporate Communications* on the website of the Company. 如公司沒有收到 閣下的有效電郵地址, 閣下將無法以電郵收取可供採取行動的公司通訊*及公司通訊*於本公司網站之登載通知。

- 如公司沒有收到 圖下的有效電影地址, 圖下將無法以電影收取可供採取行動的公司通訊。及公司通訊。於本公司網站之量重通知。
 If you provide more than one email address by QR code, email, reply form and/or other means, only the latest email address provided will be registered.

 If you mark "\" in a box in Option 3, no email address will be registered and only Corporate Communications in printed form will be received.

 If you mark "\" in a box in Option 3, no email address will be registered and only Corporate Communications in printed form will be received.

 If it is request for printed copy will cease to be valid after one year, or such shorter period if this request is revoked in writing by you, or superseded by a subsequent written request by you, prior to the expiry date of this request. This request for printed complete and return a fresh Reply Form, if you wish to continue to receive Corporate Communications in printed form after the expiry of this request.

 A收取印刷本之要求將於一年後失效。然而,倘然原有要求失效日期前。圖下書面顧回本要求或提出後續書面要求取代本要求,本要求將更早失效。護請注意,如欲於本要求失效後繼續收取公司通訊印刷本。圖下必須來回一份填足計畫要求表格。

 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

 為免行疑、公司觸不接受於本曰緣上作出的任何其他指示。

- PERSONAL INFORMATION COLLECTION STATEMENT 改集個人資料聲明

 'Personal Data' in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的'個人資料, 與香港法例第 486 章 (個人資料(私障)條例)(「(私障條例)」)中「個人資料」的涵義相同。

 (Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 圖下於本回條所提供的個人資料網用於包括但不限於)有關本公司以電子方式發布公司通訊*及就 圖下持有的本公司證券有關的其他事宜上與 圖下聯絡。 圖下是自顧向本公司提供個人資料。若 圖下未能提供足夠資料。本公司可能抵抗遗理 圖下在如何能上所始的指示及方域要求。

 (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, Computershare, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 本公司可就任何所說明的用透或在法例規定的情況下、將 圖下的個人資料披露或轉移給本公司的附屬公司、中央證券、及/或其他公司或團體、並將在適當期間保留該等個人資料作核實及紀錄用途。

 (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of Computershare at 17M Floor, Hopewell Center, 18M Squeen's Road East, Wanchad, Hong Kong or be email at PrivacyOfficer @computershare.com.hts.

 圖下有權根據《私隱條例》的條文宣閱及或修改 圖下的個人資料。任何該等宣閱及/或條改個人資料的要求均須以書面方式影響至中央證券香港廳私主任(地址為香港用在使用的表面有效的自己的解析的例如中的相互,以及使用的表面有效的性的解析的可能使用的表面,是可能使用的
- 或發送電郵至 PrivacyOfficer@computershare.com.hk
- Unless otherwise specified, "Actionable Corporate Communications" refer to Corporate Communications that seek instructions from holders of the shares in or other securities of the Company on how they wish to exercise their rights or make an election as holders of the shares in or other securities of the Company; and "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's shares or securities or the investing public, including but not limited to directors' reports, annual accounts and auditor's reports, interim reports, interim reports, notices of meetings, listing documents, circulars and proxy forms. 像并有言题,「何伏据政行動公司通訊」指答发要求公司的股份支收的基本的股份支收的股份支收的股份支收的股份支收的公司通讯,而《公司通讯》乃指任何公司费出或辫子费出以供其任何股份或避券持有人或投资者参照或採取行動的任何文件,包括但不限於董事會報告、年度账目及核數師報告、中期報告、會議適告、上市文件、通商以及代表委任表格。

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港