Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	WuXi AppTec Co. Ltd.		
Date Submitted:	20 March 2024		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Sec	tion I									
1. C	lass of shares	Ordinary shares	Type of shares	A			Listed on SEHK (Note 11)		l) No	
Stoc	ck code (if listed)		Description Listed on the Shanghai Stock Exchange							
Issues of shares (Notes 6 and 7)		No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)		Closing market price per share of the immediately preceding business day <i>(Note 5)</i>		% discount(-)/ premium of issue price to market price <i>(Note 7)</i>	
Ope	ning balance as at (No	te 2) 19 March 2024	2,566,4	403,689						
1).	cancelled	s (or other securities) but not the announcement of the arch 2024.			0.04 %	RMB	53.35	RMB	51.84	2.9128 %
	On 11 March 2024, th	ne Company implemented the r the first time and has								
	Date of changes 11	March 2024								
2).	cancelled	s (or other securities) but not	:	350,600	0.01 %	RMB	57.32	RMB	54.77	4.6558 %
	On 12 March 2024, th 350,600 A Shares.	ne Company has repurchased								
	Date of changes 12	March 2024								

3).	Repurchase of shares (or other securities) but not cancelled	355,514	0.01 %	RMB 56.53	RMB 57.2	-1.1713 %
	On 13 March 2024, the Company has repurchased 355,514 A Shares.					
	Date of changes 13 March 2024					
4).	Repurchase of shares (or other securities) but not cancelled	373,500	0.01 %	RMB 53.81	RMB 56.75	-5.1806 %
	On 14 March 2024, the Company has repurchased 373,500 A Shares.					
	Date of changes 14 March 2024					
5).	Repurchase of shares (or other securities) but not cancelled	387,900	0.02 %	RMB 51.81	RMB 53.51	-3.177 %
	On 15 March 2024, the Company has repurchased 387,900 A Shares.					
	Date of changes 15 March 2024					
6).	Repurchase of shares (or other securities) but not cancelled	392,613	0.02 %	RMB 51.19	RMB 51.31	-0.2339 %
	On 18 March 2024, the Company has repurchased 392,613 A Shares.					
	Date of changes 18 March 2024					
7).	Repurchase of shares (or other securities) but not cancelled	392,420	0.02 %	RMB 51.21	RMB 53.41	-4.1191 %
	On 19 March 2024, the Company has repurchased 392,420 A Shares.					
	Date of changes 19 March 2024					
8).	Repurchase of shares (or other securities) but not cancelled	398,700	0.02 %	RMB 50.41	RMB 50.81	-0.7872 %
	On 20 March 2024, the Company has repurchased 398,700 A Shares.					
	Date of changes 20 March 2024					
9).	Repurchase of shares (or other securities) and cancelled	-20,275,407	0.79 %	RMB	RMB	%
	Reference is made to the announcements of the Company dated 2 February 2024 and 5 February 2024.					
	20,275,407 A Shares repurchased on 5 February 2024 were cancelled on 20 March 2024.					

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	Date of changes 20 March 2024					
10).	Exercise of an option under a share option scheme other than by a director of the issuer	47,476	0.002 %	RMB 38.62	RMB 50.81	-23.9913 %
	Unless otherwise specified, terms used herein shall have the same meaning as those defined in the announcements of the Company dated 26 May 2023 and 19 June 2023 in relation to, (i) the fulfillment of vesting conditions for the third Vesting Period of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan; and (ii) the implementation of the discretionary exercise of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan for the third Vesting Period.					
	Vesting of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and the completion of registration of ordinary A Shares issued pursuant to such vesting of the Share Options on 20 March 2024. Date of changes 20 March 2024					
Clos	ing balance as at <i>(Note 8)</i> 20 March 2024	2,546,175,758				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
 - "issues of shares" should be construed as "repurchases of shares"; and

- "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 11. SEHK refers to Stock Exchange of Hong Kong.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Sect	ion II								
1. Class of shares Ordinary shares		Type of shares	A		Listed on SEHK (Note)	No		
Stock code (if listed) Description Listed on the Shanghai Stock Exchange									
A.	Purchase report			1					
	Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or high paid \$	est price	Lowest price paid \$		Total paid \$	
1).	20 March 2024		On another stock exchange Shanghai Stock Exchange	RMB	51.08 R	RMB 50	0.02 RMI	В	20,098,95
Total	number of securities purchased	398,700				Total paid \$	RME	3	20,098,95
B.	Additional inform	ation for issuer whose prin	nary listing is on the Excha	nge					
1).	Number of such se	ecurities purchased on the Ex	change in the year to date (sir	nce ordinary resolution)			(a))	
2).		ares in issue at time ordinary per of shares in issue	resolution passed acquired or	n the Exchange since date	of resolutio	n			%

The Company hereby confirms that any purchases set out in A above which were made on the Shanghai Stock Exchange were made in accordance with the domestic rules applying to the purchases made on that exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Li Ge

(Name)

Title: Director

(Director, Secretary or other Duly Authorised Officer)