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GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

PROFIT WARNING

This announcement is made by Green Leader Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (the “**2023 Annual**”), the Group is expected to record loss attributable to owners of the Company for the 2023 Annual of not less than HK\$1,400 million (the “**Profit Warning**”) as compared to the loss attributable to owners of the Company of approximately HK\$230 million for the corresponding period in 2022 (the “**2022 Annual**”).

The increase in loss attributable to owners of the Company for the 2023 Annual was mainly attributable to (i) significant decrease in revenue and gross profit; and (ii) the change from reversal of impairment loss on mining rights and property, plant and equipment in the 2022 Annual to impairment loss on mining rights and property, plants and equipments.

As at the date of this announcement, the Group is still in the process of finalising its results for the 2023 Annual. The information contained herein is only based on a preliminary assessment of the information currently available to the Company’s management and such information has not been confirmed and reviewed by the audit committee of the Board and has not been audited and reviewed by the Company’s auditors. Shareholders and potential investors are advised to read carefully the Group’s results announcement for the 2023 Annual, which is expected to be published before the end of March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares and/or securities of the Company.

By the order of the Board of
Green Leader Holdings Group Limited
Tse Michael Nam
Chairman

Hong Kong, 20 March 2024

As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Mr. Zhang Sanhuo; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.