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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

**(1) PROPOSED EXTENSION OF THE VALIDITY PERIOD FOR
THE ISSUANCE PLAN OF FINANCIAL BONDS AND RELATED
AUTHORISATION; AND
(2) PROPOSED EXTENSION OF THE VALIDITY PERIOD FOR THE
ISSUANCE PLAN OF TIER-TWO CAPITAL BONDS AND RELATED
AUTHORISATION**

**PROPOSED EXTENSION OF THE VALIDITY PERIOD FOR THE ISSUANCE PLAN OF
FINANCIAL BONDS AND RELATED AUTHORISATION**

Reference is made to the circular dated 25 April 2022 and the poll results announcement of the general meeting dated 18 May 2022 of Bank of Tianjin Co., Ltd.* (the “**Bank**”) in relation to (among other things) the approval of the issuance of financial bonds and the authorisation grant of financial bonds to the board of directors of the Bank (the “**Board**”), and the authorisation granted by the Board to the senior management of the Bank to execute issuance matters (collectively, the “**Issuance Plan of Financial Bonds and Related Authorisation**”).

On 18 May 2022, the Bank’s 2021 annual general meeting considered and approved the Provisional Resolution on Submission for Consideration of the Resolution Regarding the Issuance of Financial Bonds by Bank of Tianjin Co., Ltd. in 2019, agreeing the issuance of financial bonds of not more than RMB30 billion (inclusive), agreeing the authorisation granted by the general meeting to the Board, and agreeing the Board to authorise the senior management to fully handle all matters relating to this issuance of financial bonds. The resolution and authorisation relating to the bond issuance shall be valid for 24 months from the date of approval of the bond issuance by the general meeting (i.e., the validity period will expire on 17 May 2024). For details, please refer to the Bank’s circular dated 25 April 2022.

To date, the Bank has completed the issuance of financial bonds of RMB10 billion. Given that the Bank is currently applying for and issuing financial bonds of remaining size, the time required may exceed the validity period of the Issuance Plan of Financial Bonds and Related Authorisation. In order to continue to promote relevant work, the Board has considered and approved a resolution and put forward to the general meeting to extend the validity period of the Issuance Plan of Financial Bonds and Related Authorisation for 24 months (i.e., the validity period will expire on 17 May 2026). Save for the above-mentioned extension of the validity period of the Issuance Plan of Financial Bonds and Related Authorisation, other details of the financial bonds disclosed in the Bank’s circular dated 25 April 2022 remain unchanged and will continue to be valid.

PROPOSED EXTENSION OF THE VALIDITY PERIOD FOR THE ISSUANCE PLAN OF TIER-TWO CAPITAL BONDS AND RELATED AUTHORISATION

Reference is made to the circular dated 31 March 2021 and the poll results announcement of the general meeting dated 18 May 2021 of the Bank in relation to (among other things) the approval of the issuance of tier-two capital bonds and the authorisation grant of tier-two capital bonds to the Board of the Bank, and the authorisation granted by the Board to the senior management of the Bank to execute issuance matters (collectively, the “**Issuance Plan of Tier-Two Capital Bonds and Related Authorisation**”).

On 26 March 2021 and 18 May 2021, the Board of the Bank and the 2020 annual general meeting considered and approved the Issuance Plan of Tier-Two Capital Bonds by Bank of Tianjin Co., Ltd. (the “**original resolution**”), agreeing the issuance of tier-two capital bonds of not more than RMB30 billion (inclusive), agreeing the Board, without exceeding the scope of authorisation given to the Board by the general meeting, to authorise the senior management to handle all matters relating to the issuance of tier-two capital bonds. The resolution and authorisation relating to the bond issuance are valid for 36 months from the date the relevant resolution is considered and approved by the general meeting (i.e., the validity period will expire on 17 May 2024). For details, please refer to the Bank’s circular dated 31 March 2021.

According to the Reply of the Tianjin Banking and Insurance Regulatory Bureau on the Issuance Size of Capital Instruments Plan of Bank of Tianjin Co., Ltd. (Jin Yin Bao Jian Fu [2022] No. 289) and the Affirmative Decision on Administrative License from the People’s Bank of China (Yin Xu Zhun Yu Jue Zi [2023] No. 37), the Bank was approved to issue tier-two capital bonds with a total amount of not more than RMB17 billion in the national inter-bank bond market. The approval is valid until 25 October 2024. On 12 April 2023, the Bank completed the issuance of tier-two capital bonds of RMB7 billion.

Given that the validity period of the Issuance Plan of Tier-Two Capital Bonds and Related Authorisation considered and approved by the Bank’s general meeting and the Board of the Bank is about to expire, in order to continue the issuance of tier-two capital bonds, the Board has considered and approved the relevant resolution for shareholders’ consideration and approval at the Bank’s proposed general meeting to request to extend the expiration date of the Issuance Plan of Tier-Two Capital Bonds and Related Authorisation to 25 October 2024. In addition, the “type of instruments” in the original resolution is “qualified tier-two capital instruments with write-down clause in compliance with the Administrative Measures for the Capital of Commercial Banks (Provisional) and the Guiding Opinions on Commercial Banks’ Innovation on Capital Instruments (Revised)”. On 1 November 2023, the National Administration of Financial Regulation issued the Administrative Measures for the Capital of Commercial Banks, which amended the “qualifying standards for tier-two capital instruments”. Accordingly, the Board has reviewed and approved, and proposed to the shareholders’ meeting that the “type of instrument” for the issuance of tier-two capital bonds by the Bank be changed to “qualified tier-two capital instruments with write-

down clause in compliance with the Administrative Measures for the Capital of Commercial Banks and the Guiding Opinions on Commercial Banks' Innovation on Capital Instruments (Revised) (the “**Changed Instrument Type**”). Save for the above-mentioned extension of the validity period of the Issuance Plan of Tier-Two Capital Bonds and Related Authorisation and Changed Instrument Type, other details of the tier-two capital bonds disclosed in the Bank's circular dated 31 March 2021 remain unchanged and will continue to be valid.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
20 March 2024

As at the date of this announcement, the Board of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. JIN Qingjun, Mr. HE Jia, Mr. ZENG Jianhua and Mr. LU Jianzhong as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*