

21 March 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	20 March	Ordinary	Hedging of Delta 1 products created as a	Purchase	1	\$7.3200	\$7.3200	\$7.3200
	2024	shares	result of wholly unsolicited client-driven					
			orders					
		Ordinary	Hedging of Delta 1 products created as a	Sale	6,300	\$67,307.7564	\$10.6853	\$10.6799
		shares	result of wholly unsolicited client-driven					
			orders					
		Ordinary	Dealing in a derivative which is referenced	Purchase	5,500	\$58,857.2373	\$10.7497	\$10.6638
		shares	to a basket or index including relevant					
			securities which represent less than 1% of					
			the class in issue and less than 20% of the					
			value of the securities in the basket or					
			index					



UBS AG	20 March	Ordinary	Hedging of Delta 1 products created as a	Purchase	6,500	\$69,483.4789	\$10.6898	\$10.6898
	2024	shares	result of wholly unsolicited client-driven					
			orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0739 shown on HKEX as at 20 March 2024 as the original trades are traded for A shares using CNY.