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GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION POSITIVE PROFIT ALERT

This announcement is made by Goldstream Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2023 (the “**Year**”) and information currently available to the Board, it is expected that the Group will record a profit attributable to equity holders of the Company in the range of HK\$42 million and HK\$50 million for the Year as compared to a loss attributable to equity holders of the Company of approximately HK\$33.4 million for the year ended 31 December 2022.

To the best of the Directors’ knowledge, the profit attributable to equity holders of the Company for the Year was mainly attributable to the net fair value gains on financial assets and liabilities at fair value through profit or loss and loan interest income from a fellow subsidiary recorded under the strategic direct investment (“**SDI**”) segment during the Year.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Year and information currently available, and such information has not been audited, confirmed and/or reviewed by the auditor of the Company nor reviewed by the audit committee of the Company. The Company is still in the course of finalizing the unaudited annual results of the Group for the Year, which may be subject to adjustments, if any, upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Year which is expected to be announced by the end of March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 21 March 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Sze Ying Terry; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, and Mr. Shu Wa Tung Laurence.