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**Migao Group Holdings Limited**  
**米高集團控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*

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- f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period;
- g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

GF Securities (Hong Kong) Brokerage Limited  
CMB International Capital Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator(s).

By order of the Board  
**Migao Group Holdings Limited**  
米高集團控股有限公司  
**Mr. Liu Guocai**  
*Chairman and Executive Director*

Hong Kong, 21 September 2023

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Liu Guocai, Mr. Sun Pingfu and Mr. Dong Benzi as executive directors; and (ii) Mr. Chen Guofu, Ms. Huang Shasha and Ms. Wong Yee Man as proposed independent non-executive directors.*