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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CLP POWER HONG KONG FINANCING LIMITED**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

(the “**Issuer**”)

unconditionally and irrevocably guaranteed by

**CLP POWER HONG KONG LIMITED**

**中華電力有限公司**

*(incorporated with limited liability under the laws of Hong Kong)*

(the “**Guarantor**”)

**U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)**

**Arranger**

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of the Programme. Notes to be issued by the Issuer and guaranteed by the Guarantor under the Programme and listed on the Stock Exchange (during the period of 12 months after the date of the offering circular dated 22 March 2024 prepared in respect of the Programme) will be issued by way of debt issues to professional investors\* only. The listing of the Programme on the Stock Exchange is expected to become effective on 25 March 2024.

\* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

22 March 2024

*As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Nicolas Alain Marie Tissot and Mr. Law Ka Chun, and the Board of Directors of CLP Power Hong Kong Limited comprises Mrs. Yuen So Siu Mai Betty, Mr. Chiang Tung Keung, Mr. Law Ka Chun, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Nicolas Alain Marie Tissot, Ms. Chong Wai Yan Quince and Mr. Paul David Tomlinson.*

