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**F E R R E T T I G R O U P**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

**Ferretti S.p.A.**

**Mr. Alberto Galassi**

*Executive Director and Chief Executive Officer*

Hong Kong, March 22, 2024

*As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Xu Xinyu as executive Directors; Mr. Tan Xuguang, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Zhang Quan as non-executive Directors; and Mr. Stefano Domenicali, Mr. Patrick Sun and Ms. Zhu Yi as independent non-executive Directors.*



## PUBLICATION OF DOCUMENTATION FOR THE SHAREHOLDERS' MEETING CALLED FOR APRIL 22, 2024

**Milan, March 22, 2024** - With regards to the Shareholders' Meeting of Ferretti S.p.A. ("**Ferretti**" or the "**Company**") called in ordinary and extraordinary session for April 22, 2024, it is noted that the following documentation was today made available to the public:

- (i) the Shareholders' Meeting Call Notice and the related extract published in the daily newspaper "Il Corriere della Sera";
- (ii) the manner of conducting the Meeting for shareholders holding shares with an intermediary participating in the Monte Titoli system, as the Meeting will be held exclusively by audio-video link via an online webcast platform;
- (iii) the ordinary proxy (or sub-delegation) form pursuant to Article 135-novies of Legislative Decree No. 58 of February 24, 1998 (the "**CFA**") for shareholders holding shares with an intermediary participating in the Monte Titoli system; and
- (iv) the Board of Directors' explanatory reports pursuant to Article 125-ter of the CFA on points of the Shareholders' Meeting Agenda.

The call notice and extract, along with as the explanatory reports, are available at Ferretti's registered office in Via Irma Bandiera 62, Cattolica (RN), on its website at [www.ferrettigroup.com](http://www.ferrettigroup.com), ("Governance" section) and on the authorised dissemination mechanism "eMarket SDIR" at [www.emarketstorage.com](http://www.emarketstorage.com).

These proxy (or sub-delegation) forms and the manner of conducting the Meeting are available at the registered office and on Ferretti's website at [www.ferrettigroup.com](http://www.ferrettigroup.com), in the "Governance" section.

### **Ferretti Group**

Building on the legacy of Italy's centuries-old nautical tradition, the Ferretti Group is a world leader in the design, construction and sale of luxury motor and pleasure yachts, with a unique portfolio of prestigious and exclusive brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line and Wally. Led by CEO Mr. Alberto Galassi, the Ferretti Group owns and operates seven shipyards located throughout Italy that combine efficient industrial production with world-class Italian craftsmanship and is able to reach customers in more than 70 countries around the world thanks to its direct presence in Europe, the United States and Asia and its network of about 60 carefully selected third-party dealers. Ferretti Group's motor yachts, the ultimate expression of Made in Italy creative genius and elegance, have long stood out for their exceptional quality, state-of-the-art technological solutions, safety records and excellent performance at sea, as well as their exclusive design and timeless appeal.

For more information: [www.ferrettigroup.com](http://www.ferrettigroup.com)





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