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Jenscare Scientific Co., Ltd.
寧波健世科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9877)

COMPLETION OF THE H SHARE FULL CIRCULATION

INTRODUCTION

References are made to (i) the announcement of the Company dated March 11, 2024 in relation to the issuance of the Registration Notice by the CSRC in respect of the Company's H Share Full Circulation application; and (ii) the announcement of the Company dated March 15, 2024 in relation to grant of listing approval by the Stock Exchange for implementation of the H Share Full Circulation (collectively, the "**Announcements**"). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The board of directors of the Company (the "**Board**") is pleased to announce that the conversion of 178,715,577 Unlisted Shares into H shares had been completed on March 25, 2024, and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on March 25, 2024. The participating domestic shareholders may conduct trading of the Converted H Shares subject to the completion of the relevant onshore arrangement and procedures.

SHAREHOLDING STRUCTURE

Upon completion of the Conversion and Listing, the share capital structure of the Company is as follows:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of shares	Approximate percentage %	Number of shares	Approximate percentage %
H shares	131,590,632	31.54	310,306,209	74.38
Unlisted Shares	285,576,658	68.46	106,861,081	25.62
Total	417,167,290	100.00%	417,167,290	100.00%

Note: The percentages have been rounded up to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jenscare Scientific Co., Ltd.
Mr. LV Shiwen
Chairman and Executive Director

Hong Kong, March 25, 2024

As at the date of this announcement, the executive directors are Mr. LV Shiwen and Mr. PAN Fei; the non-executive directors are Mr. TAN Ching, Mr. ZHENG Jiaqi, Ms. XIE Youpei and Mr. CHEN Xinxing; and the independent non-executive directors are Dr. LIN Shoukang, Ms. DU Jiliu and Dr. MEI Lehe.