

**Hang Seng Investment Index Funds Series IV
(the "Trust")**

**Hang Seng China A Industry Top Index ETF
(HKD Counter Stock Code: 03128 / RMB Counter Stock Code: 83128)**

**Hang Seng Harvest CSI 300 Index ETF
(HKD Counter Stock Code: 03130 / RMB Counter Stock Code: 83130)**

**Hang Seng Stock Connect China A Low Carbon Index ETF
(HKD Counter Stock Code: 03038 / RMB Counter Stock Code: 83038)**

**(Hang Seng China A Industry Top Index ETF, Hang Seng Harvest CSI 300 Index ETF and
Hang Seng Stock Connect China A Low Carbon Index ETF
collectively the "Existing Sub-Funds")**

Hang Seng S&P 500 Index ETF

(Hang Seng S&P 500 Index ETF and the Existing Sub-Funds collectively, the "Sub-Funds")

Announcement

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF
IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Hong Kong Offering Document of the Trust and the Sub-Funds (the "Hong Kong Offering Document").

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the Hong Kong Offering Document and the product key facts statement(s) of the relevant Sub-Funds (including the full text of the risk factors stated therein) in detail before making any investment decision.

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SFC authorisation is not a recommendation or endorsement of the Sub-Funds nor does it guarantee the commercial merits of the Sub-Funds or their performance. It does not mean the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Dear Unitholders

**Launch of Unlisted Class Units of Hang Seng S&P 500 Index ETF
Amendments to Hong Kong Offering Document**

We, as the Manager of the Trust and the Sub-Funds, are writing to inform you of the following matters in relation to the Trust and the Sub-Funds with effect from the date of this document.

A. Launch of the Hang Seng S&P 500 Index ETF

There will be a launch of the Unlisted Class Units of a new sub-fund, namely Hang Seng S&P 500 Index ETF, under the Trust.

For more details, please refer to the new Appendix 4 to the Hong Kong Offering Document of the Trust. Please note that Appendix 4 to the Hong Kong Offering Document of the Trust and the Sub-Funds forms part of the offering documents of the Trust and must be read in conjunction with the main body of the Hong Kong Offering Document and the Product Key Facts Statement of the Unlisted Classes of Hang Seng S&P 500 Index ETF.

For the avoidance of doubt, currently only the Unlisted Class Units of Hang Seng S&P 500 Index ETF are available for investment, and the foregoing pertains only to the Unlisted Class Units of Hang Seng S&P 500 Index ETF. The Listed Class Units of Hang Seng S&P 500 Index ETF is yet to be launched or listed, and a separate product key facts statement for the Listed Class will be published upon its expected launch at a later date.

B. Amendments to the Hong Kong Offering Document

The Hong Kong Offering Document (consisting of the Prospectus and the product key facts statements of the Sub-Funds) has also been updated to reflect other administrative, clarificatory and editorial amendments. In particular, updates have been made to reflect the abolishment of the inter-counter transfer fee applicable to an inter-counter transfer from one counter to another counter of Listed Class Units, as well as enhancement of risk disclosures.

C. General

For the avoidance of doubt:

- (1) the changes outlined in this document do not amount to a material change to the Existing Sub-Funds;
- (2) there will be no material change or increase in the overall risk profile of the Existing Sub-Funds as a result of the changes outlined in this document;
- (3) there is no change to the investment objective, policy or strategy of the Existing Sub-Funds as a result of the changes outlined in this document;
- (4) there is no change in the fee level/cost in managing the Existing Sub-Funds as a result of the changes outlined in this document; and
- (5) the changes outlined in this document do not have any material adverse impact on the rights or interests of the Unitholders of the Existing Sub-Funds.

The revised Hong Kong Offering Document for the Trust and the Sub-Funds (including the new Appendix 4 relating to Hang Seng S&P 500 Index ETF) and product key facts statement of the Unlisted Classes of Hang Seng S&P 500 Index ETF and product key facts statements of the Existing Sub-Funds will be published on the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC) from the date of this document.

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
25 March 2024