

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company (as defined below) making the offer, its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*



Health and Happiness (H&H) International Holdings Limited

健合(H&H)國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

(the “Company”)

5.625% Senior Notes due 2024

(ISIN: XS2067255328/Common Code: 206725532)

(Stock Code: 40029)

(the “Notes”)

COMPLETION OF THE REDEMPTION ANNOUNCEMENT

Reference is made to the announcement of the Company dated March 15, 2024 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the Notes of its intention to redeem all the outstanding Notes on March 25, 2024. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed all outstanding Notes in the aggregate principal amount of US\$53,352,000 on the Redemption Date (the “**Redemption**”) at the redemption price equal to 100% of the Redemption Principal Amount, plus accrued and unpaid interest to (but not including) the Redemption Date.

Upon completion of the Redemption, the Notes have been canceled and no Notes remains in issue. Application has been made to The Stock Exchange of Hong Kong Limited for withdrawal of listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 5 April 2024.

By Order of the Board
Health and Happiness (H&H) International Holdings Limited
Luo Fei
Chairman

Hong Kong, 25 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive directors of the Company are Mrs. Laetitia Albertini, Dr. Zhang Wenhui, Mr. Luo Yun and Mrs. Mingshu Zhao Wiggins; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.