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招商銀行股份有限公司

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Share Stock Code: 03968)**

**ANNOUNCEMENT ON COMPLETION OF  
THE ISSUANCE OF 2024 SPECIAL FINANCIAL BONDS  
FOR AGRICULTURE, RURAL AREAS AND FARMERS**

As approved by the People's Bank of China, China Merchants Bank Co., Ltd. issued the 2024 Special Financial Bonds for Agriculture, Rural Areas and Farmers of RMB5 billion in the national interbank bond market on 22 March 2024, all of which are three-year fixed-rate bonds with a coupon rate of 2.35%.

**The Board of Directors of  
China Merchants Bank Co., Ltd.**

25 March 2024

*As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhu Jiangtao; the non-executive directors of the Company are Miao Jianmin, Sun Yunfei, Zhou Song, Zhang Jian and Chen Dong; and the independent non-executive directors of the Company are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.*