

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



中國奧園集團股份有限公司
China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING:
NOTICE OF RESTRUCTURING EFFECTIVE DATE**

Reference is made to the announcements of the Company dated 29 November 2023, 4 December 2023, 10 January 2024, 12 January 2024, 29 January 2024 and 20 March 2024 (together, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed thereto in the Announcements and the Explanatory Statements.

DISTRIBUTION OF THE SCHEME CONSIDERATION ENTITLEMENTS UNDER THE CHINA AOYUAN SCHEMES AND THE ADD HERO SCHEMES

From 25 March 2024, Scheme Creditors who will be receiving Scheme Consideration Entitlements under the China Aoyuan Schemes on the Restructuring Effective Date may view their respective Scheme Consideration Entitlements at <https://projects.morrrowsodali.com/AoyuanCalculator>.

Scheme Creditors that were issued New Shares on the Restructuring Effective Date may collect a physical copy of their share certificate evidencing their New Shares from the Company's office, located at Units 1901-2, 19th Floor, One Peking, No. 1 Peking Road, Tsim Sha Tsui, Kowloon, Hong Kong, on and from Thursday, 28 March 2024 (**by appointment only**). In order to collect the share certificate(s), any Scheme Creditor or its representative must produce a duplicate copy of: (a) its Account Holder Letter and/or Lender Proxy Form; (b) evidence of corporate authority (for example, certificate of incorporation, a valid power of attorney and/or board resolutions) if the Scheme Creditor is a corporate entity; and (c) evidence of personal identity (being a valid original passport or other original government-issued photographic identification). Scheme Creditors with questions in relation to collecting a physical copy of their share certificate(s) (including booking of appointments) may contact the Company at ir@aoyuan.net.

The Company will issue further announcement(s) to provide updates on the distribution of the Trust Assets and other relevant matters in respect of the Restructuring, the China Aoyuan Schemes and the Add Hero Schemes as and when appropriate.

For further information, please contact the Information Agent, the Company's financial advisors or legal advisors or the Company, in each case, using the contact details below:

Financial Advisor to the Company

KPMG Advisory (China) Limited

Address: 8/F, Prince's Building, 10 Chater Road, Hong Kong

Email: aoyuan.restructuring@kpmg.com

Legal Advisor to the Company as to Hong Kong law

Linklaters

Address: 11th Floor, Alexandra House, Chater Road, Hong Kong SAR

Email: dlaoyuanlinklaters@linklaters.com

Legal Advisor to the Company as to Cayman Islands and BVI law

Harney Westwood & Riegels, LP

Address: 3501 The Center, 99 Queen's Road Central, Hong Kong

Email: projectgarden@harneys.com

Information Agent

Morrow Sodali Limited

Transaction Website (document posting website): <https://projects.morrowsodali.com/Aoyuan>

Scheme Portal (form submission website): <https://portal.morrowsodali.com/aoyuanscheme>

Email: aoyuan@investor.morrowsodali.com

Phone: (Hong Kong) +852 2319 4130/(London) +44 20 4513 6933

The Company (for booking an appointment to collect a physical copy of the share certificate(s) evidencing the New Shares)

China Aoyuan Group Limited

Address: Units 1901-2, 19th Floor, One Peking, No. 1 Peking Road, Tsim Sha Tsui, Kowloon, Hong Kong

Email: ir@aoyuan.net

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 25 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Chen Zhi Bin and Mr. Tan Yi; the non-executive director of the Company is Mr. Ma Jun; and the independent non-executive directors of the Company are Mr. Cheung Kwok Keung, Mr. Lee Thomas Kang Bor and Mr. Wong Wai Keung Frederick.