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## **Imperium Technology Group Limited**

**帝國科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0776)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Imperium Technology Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary review of the unaudited management accounts of the Group and the information currently available to the Board, the Group is expected to record a loss after tax of not less than approximately HK\$95.0 million for the year ended 31 December 2023 (the “**Year**”) as compared with a net loss of approximately HK\$180.4 million for the year ended 31 December 2022.

The Board considered that the decrease in the aforesaid loss was primarily attributable to the combined effects of the following factors:

1. decrease in administrative expense including share based payment in the amount equivalent to approximately HK\$6.3 million for the year ended 31 December 2023 compare with HK\$56.1 million for the year ended 31 December 2022;
2. decrease in distribution expense to approximately HK\$3.3 million for the year ended 31 December 2023 compare with HK\$13.2 million for the year ended 31 December 2022 due to delay in launching online games;

3. increase in other gain or loss due to gain on disposal of subsidiaries for the amount of HK\$21.1 million for the year ended 31 December 2023 (31 December 2022: HK\$Nil);
4. decrease in impairment loss of approximately HK\$43.9 million arising from mining machines of Filecoin and Chia coins and cryptocurrency deposits and receivables and cryptocurrencies for the year ended 31 December 2022 (31 December 2023: HK\$Nil);
5. increase in write off and impairment loss of intangible assets (including that for terminated games and games under development of approximately HK\$44.1 million for the year ended 31 December 2023 (31 December 2022: HK\$2.5 million).

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2023 (the “**Annual Results**”). The information contained in this announcement is only a preliminary assessment based on the unaudited consolidated management accounts of the Group and the information currently available for the time being, which have not been confirmed or reviewed by the audit committee of the Company and may be subject to adjustments. The Shareholders and investors are advised to read the Annual Results announcement carefully, which is expected to be released on 28 March 2024. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Imperium Technology Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 25 March 2024

*As at the date of this announcement, the executive Directors are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yeung Tong Seng Terry; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee, Mr. Tse Ting Kwan and Mr. Hui Ka Lung.*