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HK ACQUISITION CORPORATION

香港匯德收購公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7841)

(Warrant Code: 4841)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that an annual general meeting (the “**Annual General Meeting**”) of HK Acquisition Corporation (the “**Company**”) will be held at Orange Financial Printing Limited, Unit 1103–06, China Building, 29 Queen’s Road Central, Hong Kong on Wednesday, 22 May 2024 at 10.00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To receive the audited consolidated financial statements of the Company and the reports of the board (the “**Board**”) of directors (the “**Directors**”) and auditor of the Company for the year ended 31 December 2023.

Resolutions numbered 2 to 4 below could only be voted by holders of unlisted Class B ordinary shares of the Company (*Note 3*)

2. To re-elect Dr. Chan Tak Lam Norman as an executive Director.
3. To re-elect Ms. Tsang King Suen Katherine as an executive Director.
4. To re-elect Mr. Hui Chiu Chung as an independent non-executive Director.
5. To authorize the Board to fix the remuneration of the Directors.
6. To re-appoint KPMG as the auditor of the Company and to authorize the Board to fix its remuneration.

By order of the Board
HK Acquisition Corporation
CHAN Tak Lam Norman
Chairman of the Board and Executive Director

Hong Kong, 26 March 2024

Notes:

1. All resolutions at the Annual General Meeting will be taken by poll (except where the chairman in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The results of the poll will be published on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (www.hkacquisition.com) in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant proxy form. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him.
3. Pursuant to article 27.1 of the articles of association of the Company and the terms of the SPAC Offering (as defined in the listing document of the Company dated 9 August 2022), only holders of unlisted Class B ordinary shares of the Company are entitled to vote on resolutions numbered 2 to 4 above. Please refer to the circular of the Company dated 26 March 2024 for further details.
4. In order to be valid, shareholders who intend to appoint a proxy or proxies to attend the Annual General Meeting shall complete the proxy form(s) in accordance with the instructions printed thereon and return the proxy form(s), together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority, to the Company’s Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the Annual General Meeting (i.e. not later than 10.00 a.m. on Monday, 20 May 2024) or the adjourned meeting (as the case may be). Completion and return of the proxy form(s) shall not preclude shareholders from attending, speaking and voting in person at the Annual General Meeting (or any adjournment thereof) if they so wish and in such event, the proxy form(s) shall be deemed to be revoked.
5. For determining shareholders’ eligibility to attend, speak and vote at the Annual General Meeting, the register of members of the Company will be closed from Friday, 17 May 2024 to Wednesday, 22 May 2024, both dates inclusive, during which period no transfer of shares will be effected and the record date will be on Wednesday, 22 May 2024. In order to be eligible to attend, speak and vote at the Annual General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Thursday, 16 May 2024.
6. If tropical cyclone warning signal number 8 or above or “extreme conditions” caused by super typhoon, or a black rainstorm warning signal is in effect any time and remains in force 2 hours before the time of the Annual General Meeting, the meeting will be postponed or adjourned. The Company will publish an announcement on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (www.hkacquisition.com) to notify shareholders of the Company of the date, time and place of the adjourned meeting.
7. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the Board comprises Dr. Chan Tak Lam Norman, Ms. Tsang King Suen Katherine, Dr. Wong Shue Ngar Sheila and Mr. Tsang Hing Shun Thomas as executive Directors and Mr. Hui Chiu Chung, Mr. Wong See Ho, Prof. Tang Wai King Grace and Mr. Zhang Xiaowei as independent non-executive Directors.