

HK ACQUISITION CORPORATION

香港匯德收購公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7841)

(Warrant Code: 4841)

PROXY FORM FOR USE BY THE HOLDERS OF UNLISTED CLASS B ORDINARY SHARES FOR THE ANNUAL GENERAL MEETING TO BE HELD ON WEDNESDAY, 22 MAY 2024

Number of shares to which this proxy form relates ^(Note 1) :	Unlisted Class B ordinary share(s)
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I/We ^(Note 2) _____

of (address(es)) _____

being the registered holder(s) of _____ unlisted Class B ordinary share(s) ^(Note 3) of HK Acquisition Corporation (the “Company”) hereby appoint the chairman of the meeting or ^(Note 4) _____

of (address) _____

to act as my/our proxy at the annual general meeting of the Company (the “Meeting”) to be convened and held at Orange Financial Printing Limited, Unit 1103–06, China Building, 29 Queen’s Road Central, Hong Kong on Wednesday, 22 May 2024 at 10.00 a.m. or any adjournment thereof and to vote on my/our behalf as directed below or, if no such direction is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS ^(Note 6)		FOR ^(Note 5)	AGAINST ^(Note 5)
1.	To receive the audited consolidated financial statements of the Company and the reports of the board (the “Board”) of directors (the “Directors”) and auditor of the Company for the year ended 31 December 2023.		
2.	To re-elect Dr. Chan Tak Lam Norman as an executive Director.		
3.	To re-elect Ms. Tsang King Suen Katherine as an executive Director.		
4.	To re-elect Mr. Hui Chiu Chung as an independent non-executive Director.		
5.	To authorize the Board to fix the remuneration of the Directors.		
6.	To re-appoint KPMG as the auditor of the Company and to authorize the Board to fix its remuneration.		

Date _____ 2024 Signature ^(Notes 7 and 8) _____

Notes:

- Please insert the number of unlisted Class B ordinary share(s) of the Company (“Class B Share(s)”) to which this proxy form relates. If a number is inserted, this proxy form will be deemed to relate only to those Class B Share(s). If no number is inserted, this proxy form will be deemed to relate to all the Class B Share(s) registered in your name(s). If more than one proxy is appointed, the number of Class B Share(s) in respect of which each such proxy so appointed must be specified.
- Please insert full name(s) and address(es) in **BLOCK CAPITALS**.
- Please insert the number of Class B Share(s) registered in your name(s).
- If any proxy other than the chairman of the Meeting is preferred, please strike out the words “the chairman of the meeting or” and insert the name and address of the proxy desired in the space provided. Any shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of him/her. A proxy need not be a shareholder of the Company. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him/her.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE PUT A TICK (“✓”) IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE PUT A TICK (“✓”) IN THE BOX MARKED “AGAINST”.** If no direction is given, your proxy may vote or abstain at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- Pursuant to article 27.1 of the articles of association of the Company and the terms of the SPAC Offering (as defined in the listing document of the Company dated 9 August 2022), only holders of Class B Shares are entitled to vote on resolutions numbered 2 to 4 above. Please refer to the circular of the Company dated 26 March 2024 for further details.
- In the case of joint holders of any Class B Share(s), this proxy form must be signed by the holder of the Class B Share(s) whose name stands first in the register of members of the Company. Where there are joint holders of any Class B Share(s), any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such Class B Share(s) as if he/she were solely entitled to it; but if more than one of such joint holders will attend the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Class B Share(s) shall alone be entitled to vote in respect of it.
- This proxy form must be signed by the appointer, or his/her attorney duly authorised in writing, or in the case of a corporation, either under its common seal or under the hand of an officer or attorney duly authorised to sign the same.
- Any alterations made to this proxy form must be initialled by the person who signs it.
- In order to be valid, holders of Class B Shares who intend to appoint a proxy to attend the Meeting shall complete and return this proxy form, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority, to the Company’s Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the Meeting (i.e. not later than 10.00 a.m. on Monday, 20 May 2024) or the adjourned meeting (as the case may be). Completion and return of this proxy form shall not preclude shareholders from attending, speaking and voting in person at the Meeting (or any adjournment thereof) if they so wish and in such event, this proxy form shall be deemed to be revoked.
- At the Meeting or at any adjournment thereof, the chairman of the Meeting will put each of the above resolutions to the vote by way of a poll. On a poll, every shareholder who is present in person or by proxy or (being corporation) is present by a duly authorised representative shall have one vote for every share of which he/she is the holder.

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this proxy form has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance (Cap. 486 of the Laws of Hong Kong) (“PDPO”), which includes name, address and/or email address of you and your proxy. The supply of your Personal Data and that of your proxy to the Company is on a voluntary basis and such data will be used for processing your instructions as stated in this proxy form (the “Purposes”). Your Personal Data and that of your proxy will be disclosed or transferred to the share registrars of the Company, their respective agents or contractors, or any other third party service providers of the Company for the purpose of processing your instructions as stated in this proxy form, or if required to so do by law, for example, in response to a court order or a law enforcement agency’s request, and will be retained for such period as may be necessary for our verification and record purposes. By providing your proxy’s Personal Data in this proxy form, you should have obtained the express consent (which has not been withdrawn in writing) from your proxy in using his/her Personal Data provided in this proxy form and that you have informed your proxy of the purpose for and the manner in which his/her Personal Data may be used. You and your appointed proxy have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing by mail to the Privacy Compliance Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.