



HK ACQUISITION CORPORATION

香港匯德收購公司

(Incorporated in the Cayman Islands with limited liability 根據開曼群島法例註冊成立的有限公司)

(Stock Code 股份代號: 7841)

(Warrant Code 權證代號: 4841)

NOTIFICATION LETTER 通知信函

26 March 2024

Dear Shareholders/Warrantholders¹,

HK Acquisition Corporation (the “Company”)

– Notice of Publication of 2023 Environmental, Social and Governance Report (“ESG Report”)

The English and Chinese versions of the ESG Report are available on the Company's website at www.hkacquisition.com and the HKEXnews's website at www.hkexnews.hk.

You may access and download the ESG Report by clicking “Investor Relations” on the home page of the Company's website, then selecting “Announcements, Notices and Circulars”, or by browsing through the HKEXnews's website. The ESG Report has been uploaded on 26 March 2024.

Should you have any queries in relation to this letter, please contact the Company by email at info@hkacquisition.com.

**For and on behalf of
HK Acquisition Corporation
Chan Tak Lam Norman
Chairman and Executive Director**

(1) This letter is addressed to registered shareholders/warrantholders and non-registered holders of the shares/warrants of the Company (“non-registered holders of the shares/warrants of the Company” means such person or company whose shares/warrants are held in The Central Clearing and Settlement System (CCASS)). If you have sold or transferred your shares/warrants of the Company, please disregard this notification letter.

各位股東／權證持有人¹：

香港匯德收購公司（「本公司」）

— 2023年度環境、社會及管治報告（「環境、社會及管治報告」）之發佈通知

環境、社會及管治報告的中、英文版本已上載於本公司網站 www.hkacquisition.com 及披露易網站 www.hkexnews.hk。

閣下可於本公司網站主頁按「投資者關係」，再選「公告、通知及傳閱文件」項下下載「環境、社會及管治報告」或在披露易網站瀏覽有關文件。環境、社會及管治報告於 2024 年 3 月 26 日上載於該網頁。

如閣下對本函有任何疑問，請電郵至 info@hkacquisition.com 與本公司聯絡。

**承董事會命
香港匯德收購公司
董事會主席兼執行董事
陳德霖**

2024年3月26日

(1) 此函件乃向本公司之註冊股東／權證持有人及非記名股份／權證持有人（「非記名股份／權證持有人」指其股份及／或權證存放於中央結算及交收系統（中央結算系統）的人士或公司）而發出。如果閣下已經出售或轉讓本公司的股份及／或權證，請毋須理會本通知信函。