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Asymchem Laboratories (Tianjin) Co., Ltd.

凱萊英醫藥集團(天津)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6821)

COMPLETION OF THE REPURCHASE AND CANCELLATION OF PART OF THE RESTRICTED A SHARES GRANTED UNDER THE A SHARE INCENTIVE SCHEMES

References are made to (i) the prospectus (the “**Prospectus**”) of Asymchem Laboratories (Tianjin) Co., Ltd. (凱萊英醫藥集團(天津)股份有限公司) (the “**Company**”) dated 30 November 2021 and (ii) the announcements of the Company dated 18 July 2023, 13 September 2023 and 22 December 2023, respectively (the “**Relevant Announcements**”), in relation to, among other things, the repurchase and cancellation of part of the Restricted A Shares granted under the A Share Incentive Schemes. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus and Relevant Announcements.

As of the date of this announcement, the repurchase and cancellation of the 183,848 Restricted A Shares in total have been completed. The issued share capital of the Company has been reduced from 369,655,381 Shares (comprising 342,102,121 A Shares and 27,553,260 H Shares) to 369,471,533 Shares (comprising 341,918,273 A Shares and 27,553,260 H Shares). The changes in the issued share capital of the Company are further detailed below (the “**Change**”):

Class of Shares	Before the Change (Share)	Percentage of total issued share capital (%)	Change (Share)	After the Change (Share)	Percentage of total issued share capital (%)
A Shares	342,102,121	92.55	-183,848	341,918,273	92.54
H Shares	27,553,260	7.45	–	27,553,260	7.46
Total	369,655,381	100.00	-183,848	369,471,533	100.00

The Repurchase and Cancellation will not result in any change in the controlling shareholder of the Company. The Company's shareholding structure will remain in compliance with relevant requirements under the listing rules of the Shenzhen Stock Exchange and The Stock Exchange of Hong Kong Limited.

IMPACT OF THE REPURCHASE AND CANCELLATION ON THE OPERATING RESULTS OF THE COMPANY

The Repurchase and Cancellation will not have any material impact on the operating results and financial conditions of the Company.

By order of the Board
Asymchem Laboratories (Tianjin) Co., Ltd.

Dr. Hao Hong

Chairman of the Board, Executive Director and Chief Executive Officer

Tianjin, 26 March 2024

As of the date of this announcement, the Board of Directors of the Company comprises Dr. Hao Hong as the Chairman of the Board of Directors and executive Director, Ms. Yang Rui, Mr. Zhang Da and Mr. Hong Liang as executive Directors, Dr. Ye Song and Ms. Zhang Ting as non-executive Directors, and Dr. Sun Xuejiao, Mr. Hou Xinyi and Mr. Lee, Kar Chung Felix as independent non-executive Directors.