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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 MARCH 2024

The Eminence Board is pleased to announce that the ordinary resolution set out in the Notice of Eminence SGM was duly passed as an ordinary resolution by way of poll at the Eminence SGM held on 27 March 2024.

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting (the “**Notice of Eminence SGM**”) of Eminence Enterprise Limited (“**Eminence**”) both dated 6 March 2024 in relation to, among other things, the Proposed Alterations. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE EMINENCE SGM

The Eminence Board is pleased to announce that the ordinary resolution set out in the Notice of Eminence SGM was duly passed as an ordinary resolution by way of poll at the Eminence SGM held on 27 March 2024.

As at the date of the Eminence SGM, the total number of issued Eminence Shares was 103,148,116. As stated in the Circular, the ordinary resolution approving the Deed of Amendment and transactions contemplated thereunder including the issue of the Further Conversion Shares (the “**Ordinary Resolution**”) is subject to the approval of the Eminence Independent Shareholders by way of poll at the Eminence SGM. As at the date of the Eminence SGM, the Easyknit Group and its associates (which together held 27,428,937 Eminence Shares, representing approximately 26.59% of the total issued share capital of Eminence) were required to abstain and have abstained from voting on the Ordinary Resolution at the Eminence SGM in accordance with the Listing Rules. As such, the total number of Eminence Shares entitling the Eminence Independent Shareholders to attend and vote for or against the Ordinary Resolution at the Eminence SGM was 75,719,179 Eminence Shares. Save as disclosed above, no other Eminence Shareholder was required to abstain from voting in favour of the Ordinary Resolution at the Eminence SGM as contemplated by Rule 13.40 of the Listing Rules and no party who had stated in the Circular an intention to vote against or abstain from voting on the Ordinary Resolution at the Eminence SGM.

Tricor Secretaries Limited, Eminence's branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the Eminence SGM for the purpose of vote-taking. The results of the voting are as follows:

Ordinary Resolution [#]	Number of votes cast (%)	
	For	Against
To approve the Proposed Alterations and the Specific Mandate to be given to the Directors to allot and issue the Further Conversion Shares	31,845,320 (100.00%)	0 (0.00%)

Full text of the relevant resolution is set out in the Notice of Eminence SGM.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of Eminence.

The executive Eminence Director, Mr. Lai Law Kau (the chairman of the Eminence SGM) and the independent non-executive Eminence Director, Mr. Lau Sin Ming attended the Eminence SGM in person; and the executive Eminence Directors, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim, and the independent non-executive Eminence Directors, Mr. Kan Ka Hon and Mr. Wu Koon Yin Welly attended the Eminence SGM by electronic means.

By order of the Eminence Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 27 March 2024

As at the date hereof, the Eminence Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Eminence Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Eminence Directors.