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# CALB

**CALB Group Co., Ltd.**

**中創新航科技集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3931)**

## **INSIDE INFORMATION COMPLETION OF THE H SHARE FULL CIRCULATION**

This announcement is made by CALB Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements dated January 29, 2024, March 8, 2024 and March 14, 2024 of the Company (the “**Announcements**”) in relation to the proposed implementation of the H share full circulation of certain domestic shares (the “**Domestic Share(s)**”) of the Company, the issuance of filing notice by the CSRC of the application and the listing approval granted by the Stock Exchange. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The Board is pleased to announce that the conversion of 345,822,805 Domestic Shares into H Shares has been completed on March 27, 2024. The listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on March 28, 2024.

## SHAREHOLDING STRUCTURE

Upon completion of the Conversion and Listing, the shareholding structure of the Company is set out below:

Type of Shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and the Listing	
	Number of Shares	Percentage of the total number of issued shares of the Company	Number of Shares	Percentage of the total number of issued shares of the Company
Domestic Shares	1,506,456,558	85.00%	1,160,633,753	65.49%
H Shares	265,845,300	15.00%	611,668,105	34.51%
<b>Total</b>	<b>1,772,301,858</b>	<b>100%</b>	<b>1,772,301,858</b>	<b>100%</b>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
CALB Group Co., Ltd  
Liu Jingyu

*Chairwoman of the Board, executive Director and president*

Changzhou, PRC  
March 27, 2024

*As at the date of this announcement, the Board comprises Ms. Liu Jingyu and Mr. Dai Ying as executive Directors, Mr. Zhou Sheng, Mr. Zhang Guoqing and Mr. Li Yunxiang as non-executive Directors, Mr. Wu Guangquan, Mr. Wang Susheng and Mr. Chen Zetong as independent non-executive Directors.*